

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED
本申請表格必須整份交回方為有效

Application Form No.
申請表格編號

IMPORTANT
重要提示

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 30 SEPTEMBER 2016.

本申請表格具有價值但不可轉讓，並僅供名列下文之合資格股東使用。二零一六年九月三十日(星期五)下午四時正後不得提出申請。

IF YOU ARE IN ANY DOUBT ABOUT ANY OF THE CONTENTS OF THIS APPLICATION FORM, YOU SHOULD OBTAIN INDEPENDENT PROFESSIONAL ADVICE.

閣下如對本申請表格之任何內容有任何疑問，應徵詢獨立專業意見。

Terms used herein shall have the same meanings as defined in the prospectus of Birmingham International Holdings Limited (Receivers Appointed) dated 15 September 2016 (the "Prospectus") unless the context otherwise requires.

除文義另有所指外，本申請表格所用之詞彙與伯明翰環球控股有限公司(已委任接管人)於二零一六年九月十五日刊發之發售章程(「發售章程」)所界定者具有相同涵義。

Dealings in the New Shares and the Offer Shares may be settled through CCASS and you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional advisers for details of the settlement arrangements and how such arrangements may affect your rights and interests.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、聯交所及香港結算對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

A copy of each of the Prospectus Documents, together with copies of the documents mentioned in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

各份發售章程文件之副本連同於發售章程附錄三「送呈香港公司註冊處處長之文件」一段所述之文件之副本，已按照公司(清盤及雜項條文)條例第342C條之規定送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會及香港公司註冊處處長對任何該等文件之內容概不負責。

Subject to the granting of the listing of, and permission to deal in the Offer Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待發售股份獲准在聯交所上市及買賣，且符合香港結算的股份收納規定後，發售股份將獲香港結算接納為合資格證券，可由發售股份自開始於聯交所買賣之日期或由香港結算釐定之其他日期起，於中央結算系統寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易，須於其後第二個交易日在中央結算系統交收。所有中央結算系統活動均須依據不時有效之中央結算系統一般規則及中央結算系統運作程序進行。

Branch share registrar and transfer

office in Hong Kong:

Tricor Tengis Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

香港股份過戶登記分處:

卓佳登捷時有限公司
香港
皇后大道東183號
合和中心22樓



BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED

伯明翰環球控股有限公司

(Receivers Appointed)

(已委任接管人)

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 2309)

(股份代號: 2309)

Registered office:

4th Floor, Harbour Place,
103 South Church Street,
George Town, P.O. Box 10240,
Grand Cayman KY1-1002,
Cayman Islands

Head office and principal place

of business in Hong Kong:
Room 1200
12/F, Wing On Centre
111 Connaught Road Central
Sheung Wan
Hong Kong

註冊辦事處:

4th Floor, Harbour Place,
103 South Church Street,
George Town, P.O. Box 10240,
Grand Cayman KY1-1002,
Cayman Islands

香港總辦事處及主要營業地點:

香港
上環
干諾道中111號
永安中心12樓
1200室

OPEN OFFER OF 242,027,168 OFFER SHARES ON THE BASIS OF ONE OFFER SHARE
FOR EVERY TWO NEW SHARES HELD ON THE OPEN OFFER RECORD DATE
AT THE OFFER PRICE OF HK\$0.08 PER OFFER SHARE

以每股發售股份0.08港元的發售價

公開發售242,027,168股發售股份，基準為於公開發售記錄日期

每持有兩股新股份獲配一股發售股份

PAYABLE IN FULL ON APPLICATION BY

NO LATER THAN 4:00 P.M. ON FRIDAY, 30 SEPTEMBER 2016

股款最遲於二零一六年九月三十日(星期五)下午四時正前繳足

APPLICATION FORM
申請表格

Name(s) and address of the Qualifying Shareholder(s)

合資格股東姓名及地址

[Blank box for Name(s) and address of the Qualifying Shareholder(s)]

Number of Shares registered in your name on Wednesday, 14 September 2016
於二零一六年九月十四日(星期三)以閣下名義登記之股份數目

Box A
甲欄

[Blank box for Number of Shares registered in your name on Wednesday, 14 September 2016]

Number of Offer Shares in your assured allotment subject to payment in full on application by no later than 4:00 p.m. on Friday, 30 September 2016
閣下獲保證配發之發售股份數目(須在不遲於二零一六年九月三十日(星期五)下午四時正申請時繳足)

Box B
乙欄

[Blank box for Number of Offer Shares in your assured allotment subject to payment in full on application by no later than 4:00 p.m. on Friday, 30 September 2016]

Amount payable on assured allotment when applied in full
悉數申請認購保證配發時應繳款項

Box C
丙欄

[Blank box for Amount payable on assured allotment when applied in full]

Application can only be made by the registered Qualifying Shareholder(s) named above.

認購申請僅可由名列上文已登記之合資格股東作出。

Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as the number of Offer Shares applied for multiplied by HK\$0.08)

請於丁欄填寫所申請認購之發售股份數目及隨附之股款金額(以申請認購之發售股份數目乘以0.08港元計算)

Box D
丁欄

Number of Offer Shares applied for
申請認購之發售股份數目

Remittance enclosed
隨附股款

HKS

港元

HKS

港元

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this Application Form. Subject to the terms and conditions as mentioned in the Prospectus and this Application Form, such assured allotment is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of an assured allotment of one (1) Offer Shares for every two (2) New Shares held on Wednesday, 14 September 2016. If you wish to apply for any Offer Shares, you should complete and sign this Application Form and lodge the form together with the appropriate remittance for the full amount payable in respect of the Offer Shares applied for with Tricor Tengis Limited, the Company's branch share registrar and transfer office in Hong Kong, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong. All remittance(s) for application of Offer Shares under this Application Form must be in Hong Kong dollars and made payable to "Birmingham International Holdings Limited (Receivers Appointed)" and crossed "Account Payee Only" and comply with the procedures set out overleaf. No application for Offer Shares can be made by any person who is an Excluded Shareholder.

閣下可透過填寫本申請表格申請認購相等或於或少於上文乙欄所列閣下獲保證配發之任何發售股份數目。在發售章程及本申請表格所述之條款及條件之規限下，有關保證配發乃向名列於本公司股東名冊且屬合資格股東之股東作出，基準為按於二零一六年九月十四日(星期三)每持有兩(2)股新股份獲保證配發一(1)股發售股份。閣下如欲申請認購任何發售股份，應填妥及簽署本申請表格，並將表格連同就所申請認購發售股份應繳之全數適當股款，一併交回本公司之香港股份過戶登記分處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。根據本申請表格申請認購發售股份之所有申請股款必須以港元支付，且須註明抬頭人為「Birmingham International Holdings Limited (Receivers Appointed)」及以「只准入抬頭人賬戶」方式劃線開出，並須遵循頁首所載手續。任何為除外股東之人士不得申請認購發售股份。



BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED

伯明翰環球控股有限公司

(已委任接管人)
(於開曼群島註冊成立的有限公司)
(股份代號：2309)

條件

1. 除外股東不得申請認購任何發售股份。
2. 概不會就任何已收訖之申請表格及申請款項發出收據。
3. 填妥本申請表格即構成申請人指示及授權本公司及／或卓佳登捷時有限公司或由其提名之任何人士代表申請人辦理本申請表格或其他文件之任何登記手續；以及一般地進行有關公司或人士認為必要或合宜之所有其他事宜，以根據發售章程所述之安排，將所申請認購之數目或任何較少數目之發售股份登記在申請人名下。
4. 發售股份之申請人承諾簽署所有文件並採取一切其他必要行動以讓彼／彼等登記成為所申請認購之發售股份之持有人，惟須符合本公司組織章程大綱及細則之規定。
5. 閣下申請認購發售股份之權利不得轉讓。
6. 本公司保留權利拒絕任何未符合本申請表格及發售章程所載手續之發售股份認購申請。
7. 公開發售須待(其中包括)包銷協議成為無條件及並無根據本申請表格「終止包銷協議」一節中包銷協議之條款及條件終止包銷協議以及認購事項完成後，方可作實。因此，公開發售可能會或可能不會進行。
8. 除非在有關地區毋須遵守任何登記規定或當地其他法律及監管規定可合法提早要約或邀請，否則於任何香港以外地區收到發售章程及／或申請表格副本之人士，概不得視之為申請認購發售股份之要約或邀請。任何收到發售章程及／或申請表格之香港境外人士如欲申請認購發售股份，均有責任於認購獲保證配發之發售股份前自行遵守一切有關司法權區之法律及規例，包括取得任何政府或其他同意，以及就此支付有關司法權區規定須繳付之任何稅項及稅款。任何香港境外人士填妥及交回本申請表格將構成有關申請人向本公司保證及聲明有關申請人已妥為遵守所有有關地區有關接納發售股份之所有登記、法律及監管規定。為免生疑問，香港結算或香港中央結算(代理人)有限公司均不受任何該等聲明及保證所規限。閣下如對本身之狀況有任何疑問，應諮詢閣下之專業顧問。

申請手續

閣下可透過填寫本申請表格申請認購相等於或少於乙欄所列閣下獲保證配發之發售股份數目。

倘閣下欲申請認購少於閣下獲保證配發之發售股份數目，須在本申請表格丁欄內填上欲申請認購之發售股份數目及應繳股款總額(以申請認購之發售股份數目乘以0.08港元計算)。倘所收到之相應股款金額少於所填上之發售股份數目之所需股款，則閣下將被視作申請認購已收全數款項所代表之較少發售股份數目。

倘閣下欲申請認購本申請表格乙欄所列相同數目之發售股份，應在本申請表格丁欄內填上該數目。如無填上任何數目，則閣下將被視作申請認購已收全數款項所代表之發售股份數目。

填妥本申請表格並將適當之股款相應地緊釘其上後，請將表格對摺並須於二零一六年九月三十日(星期五)下午四時正前送達卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。所有股款必須以港元支付。支票必須以香港持牌銀行開立之賬戶開出，銀行本票必須由香港持牌銀行發出，註明抬頭人為「Birmingham International Holdings Limited (Receivers Appointed)」及以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格連同本申請表格丙欄或丁欄(視乎情況而定)所示之適當股款於二零一六年九月三十日(星期五)下午四時正之前已經收妥，否則閣下申請認購發售股份之權利以及一切有關權利將視為已放棄論，並將被註銷。

終止包銷協議

倘包銷協議之最後終止時間前(惟倘包銷協議之最後終止時間當日為營業日，而該日上午九時正至下午四時正期間，香港正懸掛或維持八號或以上熱帶氣旋警告訊號或黑色暴雨警告訊號，則包銷協議之最後終止時間當日應為下個營業日，且該日上午九時正至下午四時正期間，香港並無懸掛或維持八號或以上熱帶氣旋警告訊號或黑色暴雨警告訊號)：

- (a) 因以下任何事件之出現、發生、存在或生效而令包銷商全權認為公開發售之順利進行或本集團之業務或財政狀況或前景將會、可能或極大機會受到不利影響或致使進行公開發售實屬不智或不宜，其中包括：
 - (i) 於香港或其他地區推出任何新法例或規例或現行法例或規例(或其司法詮釋)出現任何變動；或
 - (ii) 本地、國家或國際之經濟、金融、政治或軍事狀況出現任何變動或惡化(不論是否屬永久性)，或發生本公司控制範圍以外之任何事件(包括但不限於政府行為、罷工、戰爭、暴力行為、恐怖主義行為、惡意破壞、突襲、襲擊、爆炸、水災、內亂、恐怖分子襲擊、天災或意外)；或
 - (iii) 本地、國家或國際證券市場狀況出現任何變動或惡化(不論是否屬永久性)；或
 - (iv) 於不影響上文(ii)及(iii)分段之情況下，因特殊之金融或政治環境或其他狀況致使對聯交所之證券買賣全面實行任何終止、暫停或施加重大限制；或
 - (v) 本地、國家或國際之任何敵對狀態、叛亂或武裝衝突爆發或升級；或
- (b) 包銷商注意到或包銷商有合理理由相信本公司並無於任何方面遵守根據包銷協議明確承擔或被施加之任何承諾或其他責任；或
- (c) 發售章程中所載任何陳述在任何重大方面成為或被發現為不實、不確、不完整或有所誤導，或發生或發現使發售章程在當時刊發會構成重大遺漏之事宜，

包銷商有權在包銷協議之最後終止時間前向本公司發出書面通知以終止包銷協議。

支票及銀行本票

已填妥申請表格隨附之所有支票及銀行本票均將於收訖後兌現，而該等款項所賺取之全部利息(如有)將撥歸本公司所有。填妥及交回申請表格連同接納發售股份之付款支票及／或銀行本票，將構成申請人保證支票及／或銀行本票將可於首次承兌時兌現。凡隨附支票或銀行本票在首次承兌時未能兌現之任何有關申請均可遭拒絕受理，在此情況下，該保證配額及其項下之所有權利將視為已被拒絕並將被註銷。

發售股份之地位

發售股份於配發、發行及繳足股款後，將在各方面與配發及發行發售股份當日之當時已發行新股份享有同等地位，包括有權收取於該日或之後可能宣派、作出或派發之所有未來股息及分派。

公開發售之股票及退款支票

公開發售成為無條件後，所有繳足股本發售股份之股票將於二零一六年十月十一日(星期二)或之前以平郵方式寄發予該等已接納發售股份並繳付股款之合資格股東，惟郵誤風險概由彼等自行承擔。各申請人將就所有以其名義登記之相關發售股份收到一張股票。倘公開發售被終止，發售股份之退款支票將於二零一六年十月十一日(星期二)或之前以平郵方式寄發予申請人，郵誤風險概由彼等自行承擔。

一般資料

本申請表格於獲發申請表格之人士簽署後，一經交回，即為交回之人士有權處理本申請表格及收取發售股份之有關股票之確證。

本申請表格及據此申請認購任何發售股份均須受香港法例規管，並按其詮釋。



BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED
伯明翰環球控股有限公司

(Receivers Appointed)
(已委任接管人)

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

(Stock Code: 2309)
(股份代號: 2309)

To: Birmingham International Holdings Limited (Receivers Appointed)
致: 伯明翰環球控股有限公司 (已委任接管人)

Dear Sirs,

I/We, being the registered holder(s) of the New Shares stated overleaf, enclose a remittance** for the amount payable in full on application for the number of Offer Shares at the Offer Price of HK\$0.08 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept the number of Offer Shares on the terms and conditions of the Prospectus dated 15 September 2016 and this Application Form and subject to the memorandum and articles of association of the Company, and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send the share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

By signing this form, I/we declare that I/we am/are not (an) Excluded Shareholder(s) and my/our application for the Offer Shares does not violate any applicable securities or other laws or regulations of any jurisdiction outside Hong Kong.

敬啟者:

本人/吾等為背頁所列新股份之登記持有人，現申請認購乙欄(或倘及僅倘已填妥丁欄，則丁欄)指定之發售股份數目，並附上按每股發售股份0.08港元之發售價計算須於申請時繳足之全數股款**。本人/吾等謹此依照日期為二零一六年九月十五日之發售章程及本申請表格所載之條款及條件，以及在貴公司組織章程大綱及細則之規限下，接納有關數目之發售股份，而本人/吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人/吾等謹此授權貴公司將本人/吾等之姓名/名稱列入股東名冊，作為上述有關數目或較少數目之發售股份之持有人，並授權貴公司將有關股票按背頁所示地址以普通郵遞方式寄予本人/吾等，郵誤風險概由本人/吾等自行承擔。本人/吾等已細閱背頁所載各項申請條件及手續，並同意受其約束。

透過簽署本表格，本人/吾等聲明本人/吾等並非除外股東，而本人/吾等申請認購發售股份並無違反香港以外任何司法權區之任何適用證券或其他法律或法規。

Contact telephone number:
聯絡電話號碼:

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholder(s) must sign)
合資格股東簽署
(所有聯名合資格股東均須簽署)

(1) _____ (2) _____ (3) _____ (4) _____

Date: _____ 2016

日期: 二零一六年 _____ 月 _____ 日

Details to be filled in by Qualifying Shareholder(s):
請合資格股東填妥以下詳情:

Number of Offer Shares applied for (being the total number specified in Box D, or failing which, the total number specified in Box B) 申請認購發售股份數目 (即丁欄所列明之總數，如未有填妥，則乙欄所列明之總數)	Total amount of remittance (being the total amount specified in Box D, or failing which, the total amount specified in Box C) 股款總額(即丁欄所列明之股款總額，如未有填妥，則丙欄所列明之股款總額)	Name of bank on which cheque/cashier order is drawn 支票/銀行本票之付款銀行名稱	Cheque/cashier order number 支票/銀行本票號碼
	HK\$ 港元		

** Cheque or cashier order should be made payable to "Birmingham International Holdings Limited (Receivers Appointed)" and crossed "Account Payee Only" (see the section headed "PROCEDURES FOR APPLICATION" on the reverse side of this Application Form).

** 支票或銀行本票須以「Birmingham International Holdings Limited (Receivers Appointed)」為抬頭人並以「只准入抬頭人賬戶」方式劃線開出(詳情請參閱本申請表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for the remittance.

假設公開發售之條件獲達成，認購發售股份數目少於或相等於申請人獲保證配發之有效申請將獲全數接納。倘以上各欄內並無填上數目，則閣下將被視作申請認購已收款項所代表之發售股份數目。倘股款金額少於上欄所填數目之發售股份所需股款，則閣下將被視作申請認購已收款項所代表之發售股份數目。申請將被視作為申請認購完整之發售股份數目而作出。概不會就股款發出任何收據。