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ZO FUTURE GROUP

大象未來集團

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2309)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 2 JUNE 2025

References are made to the circular (the “Circular”) and the notice of extraordinary general meeting (the “EGM Notice”) of ZO Future Group (the “Company”) both dated 16 May 2025. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed ordinary resolution as set out in the EGM Notice (the “Ordinary Resolution”) was duly passed by the Independent Shareholders at the EGM held on Monday, 2 June 2025 by way of poll.

As at the date of the EGM, (i) the total number of Shares in issue was 852,891,419 Shares; (ii) there were no treasury shares held by the Company (including any treasury shares held or deposited with the Central Clearing and Settlement System) and as such no voting rights of treasury shares were exercised at the EGM; and (iii) there were no Shares repurchased by the Company pending cancellation which should therefore be excluded from the total number of issued Shares entitled to attend and vote at the EGM.

As at the date of the EGM, Mr. Vong Pech and his associates (including Ever Depot Limited) held 203,415,179 Shares, representing approximately 23.85% of the issued share capital of the Company, were required to abstain and have abstained from voting on the Ordinary Resolution. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolution at the EGM was 649,476,240 Shares. Save as aforesaid, (i) there were no Shares entitling any Shareholders to attend and abstain from voting in favour of the Ordinary Resolution at the EGM as set out in Rule 13.40 of the Listing Rules; and (ii) no Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Ordinary Resolution at the EGM.

Details of the poll results are set out as follows:

Ordinary Resolution <i>(Note)</i>		Number of votes (approximate%)	
		For	Against
1	To confirm, approve and ratify the Subscription Agreement and the transactions contemplated thereunder including the grant of the Specific Mandate for the allotment and issue of the First Tranche Subscription Shares and the Second Tranche Subscription Shares at the subscription price of HK\$1.86 per Share.	348,781,840 (100.00%)	0 (0.00%)

Note: Please refer to the EGM Notice for full text of the Ordinary Resolution.

As more than 50% of the votes were cast in favour of the Ordinary Resolution, it was duly passed as ordinary resolution of the Company at the EGM.

Tricor Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer for vote-taking at the EGM.

All Directors attended the EGM either in person or by electronic means.

By Order of the Board
ZO Future Group
Zhao Wenqing
Chairman

Hong Kong, 2 June 2025

As at the date of this announcement, the Board comprises seven Directors, namely Mr. Zhao Wenqing (Chairman), Mr. Huang Dongfeng (Chief Executive Officer), Mr. Yiu Chun Kong and Dr. Guo Honglin as Executive Directors; and Mr. Pun Chi Ping, Ms. Leung Pik Har, Christine and Mr. Yeung Chi Tat as Independent Non-executive Directors.