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BIRMINGHAM SPORTS HOLDINGS LIMITED

伯明翰體育控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2309)

**MAJOR AND CONNECTED TRANSACTION
IN RELATION TO THE DISPOSAL OF INTERESTS IN A SUBSIDIARY;
AND
MAJOR AND CONNECTED TRANSACTION
IN RELATION TO FINANCIAL ASSISTANCE**

References are made to (i) the announcement dated 9 May 2023; (ii) the supplemental announcement dated 30 May 2023; and (iii) the announcement dated 5 June 2023 of Birmingham Sports Holdings Limited (the “Company”) in relation to, among other things, the disposal of approximately 24% issued share capital of BCP by the Group (collectively, the “Announcements”). Capitalised terms used herein shall bear the same meaning as those defined in the Announcements unless otherwise specified.

The Board is pleased to announce that The Barclays Women’s Super League and Barclays Women’s Championship Board have approved the acquisition by the Buyer of BCWFC as a result of the proposed acquisition of approximately 45.64% of the issued share capital of BCP by the Buyer.

Below is the statement released by BCFC today:

“Birmingham City Women is pleased to share the following update regarding the Club’s ownership.

The Barclays Women’s Super League and Barclays Women’s Championship Board have approved Shelby Companies Limited’s acquisition of Birmingham City Women Football Club Limited. This is part of Shelby Companies Limited’s proposed acquisition of 45% of the Club, as approved by the English Football League (EFL) and subject to approval in accordance with the rules of the Hong Kong Stock Exchange.

Shelby Companies Limited is managed by American financier, Tom Wagner, who was in attendance at Blues Men's final game of the 2022/23 Sky Bet Championship season against Sheffield United."

The approvals of The Barclays Women's Super League and Barclays Women's Championship Board are not Conditions Precedent. The Share Purchase Agreement is subject to the satisfaction of the Conditions Precedent as described in the Announcements. There is no assurance that any of such Conditions Precedent will be fulfilled. Therefore, the transactions contemplated under the Share Purchase Agreement may or may not proceed. Shareholders and potential investors should therefore exercise caution when dealing in the Shares.

By Order of the Board
Birmingham Sports Holdings Limited
Zhao Wenqing
Chairman

Hong Kong, 7 June 2023

In the event of inconsistency, the English text of this announcement shall prevail over the Chinese text.

As at the date of this announcement, the Board comprises eight Directors, namely Mr. Zhao Wenqing (Chairman), Mr. Huang Dongfeng (Chief Executive Officer), Mr. Yiu Chun Kong and Dr. Guo Honglin as Executive Directors; Mr. Sue Ka Lok as Non-executive Director; and Mr. Pun Chi Ping, Ms. Leung Pik Har, Christine and Mr. Yeung Chi Tat as Independent Non-executive Directors.