

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>484,054,336</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | <u>4,909,710,093</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | <u>5,393,764,429</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. _____ _____ _____ (/ /) shares | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| (Note 1) | | | | | | |
| 2. _____ _____ _____ (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| 3. _____ _____ _____ (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares) | | <u>N/A</u> | |
| | | | (Preference shares) | | <u>N/A</u> | |
| | | | (Other class) | | <u>N/A</u> | |
| Total funds raised during the month from exercise of options (State currency) | | | | | <u>N/A</u> | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. _____ _____ | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. _____ _____ | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. _____ _____ | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. _____ _____ | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| Total B. | | | | | (Ordinary shares) _____ | N/A |
| | | | | | (Preference shares) _____ | N/A |
| | | | | | (Other class) _____ | N/A |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|---|----------------------------|------------------------------|--|---|
| <u>1. CY Convertible Notes</u> | | | | | | |
| | HK\$ | 112,500,000.00 | Nil | 112,500,000.00 | Nil | 274,390,243 |
| | | (Please refer to the Company's circular dated 5 August 2016 and the Company's announcement dated 11 October 2016) | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | Ordinary Shares | | | | |
| Subscription price | | HK\$0.41 | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (05/02/2014) | | | | |
| <u>2. UC First Convertible Notes</u> | | | | | | |
| | HK\$ | 40,000,000.00 | 40,000,000.00 | Nil | 97,560,975 | Nil |
| | | (Please refer to the Company's circular dated 5 August 2016 and the Company's announcement dated 11 October 2016) | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | Ordinary Shares | | | | |
| Subscription price | | HK\$0.41 | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (05/02/2014) | | | | |
| <u>3. First tranche of UC</u> | | | | | | |
| <u>Second Convertible Notes</u> | | | | | | |
| | HK\$ | 60,000,000.00 | 60,000,000.00 | Nil | 146,341,463 | Nil |
| | | (Please refer to the Company's circular dated 5 August 2016 and the Company's announcement dated 11 October 2016) | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | Ordinary Shares | | | | |
| Subscription price | | HK\$0.41 | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (05/02/2014) | | | | |
| <u>4. Second tranche of UC</u> | | | | | | |
| <u>Second Convertible Notes</u> | | | | | | |
| | HK\$ | 20,000,000.00 | 20,000,000.00 | Nil | 48,780,487 | Nil |
| | | (Please refer to the Company's circular dated 5 August 2016 and the Company's announcement dated 11 October 2016) | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | Ordinary Shares | | | | |
| Subscription price | | HK\$0.41 | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (05/02/2014) | | | | |

Other Movements in Issued Share Capital

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|--------------|------------|-------------------|-------------|--|---|---|------------|
| Type of Issue | | | | | | | | |
| 1. | Rights issue | At price : | State currency | _____ | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 2. | Open offer | At price : | HK\$ | <u>0.08</u> | Class of shares issuable <u>Ordinary Shares</u> (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (11/10/2016) (29/08/2016) | <u>242,027,168</u> | <u>Nil</u> |
| 3. | Placing | At price : | State currency | _____ | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 4. | Bonus issue | | | | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | <u>N/A</u> | <u>N/A</u> |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|----------------------|------------|----------------------|---|---|--------------------------------|
| 5. | Scrip dividend | At price : | State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> N/A </u> | <u> N/A </u> |
| 6. | Repurchase of shares | | | Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> N/A </u> | <u> N/A </u> |
| 7. | Redemption of shares | | | Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> N/A </u> | <u> N/A </u> |
| 8. | Consideration issue | At price : | State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> N/A </u> | <u> N/A </u> |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|-----------------------------|-----------------------------|--|--|---|
| 9. | Capital reorganisation | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | N/A N/A |
| 10. | Other (Subscription shares) | At price : HK\$ <u>0.08</u> | Class of shares issuable <u>Ordinary shares</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (11/10/2016) (29/08/2016) | 3,125,000,000 Nil |
| Total E. | | | | (Ordinary shares) <u>3,367,027,168</u> | |
| | | | | (Preference shares) <u>N/A</u> | |
| | | | | (Other class) <u>N/A</u> | |

| | | |
|---|-----|----------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | <u>4,909,710,093</u> |
| | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

N/A

Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*