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Yunfeng Financial Group Limited

雲鋒金融集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 376)

VOLUNTARY ANNOUNCEMENT STRATEGIC INVESTMENT IN ANTHEA GLOBAL CRYPTO LIFE INSURANCE COMPANY AND STRATEGIC COLLABORATION

Yunfeng Financial Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that on 2 October 2025, the Group has agreed to invest in newly issued shares of Anthea Holding Limited (together with its wholly owned subsidiaries, collectively “**Anthea**”) (the “**Equity Investment**”). Concurrently, the Group has entered into a Memorandum of Understanding (“**MoU**”) with Anthea to explore strategic collaboration opportunities.

Pursuant to the MoU, the Group and Anthea will jointly explore blockchain-based insurance solutions for compliance related workflow and digital asset users, including crypto life products and ETH/BTC-based savings and retirement plans. The parties will also digitize traditional policies, driving a more efficient and future-ready insurance model.

REASONS FOR AND BENEFITS OF THE INVESTMENT IN AND STRATEGIC COLLABORATION WITH ANTHEA

With the acceleration of global digitalization, the convergence of digital currencies and current financial services are emerging as a key driver of industry transformation. Anthea, one of the world’s first innovative insurance companies focused on

cryptocurrency-based life insurance, has received in-principle approval from the Bermuda Monetary Authority (BMA) to register as an Innovative Long-Term Insurer (Class ILT). Anthea aims to provide compliant, secure, and efficient life insurance and wealth accumulation solutions for digital asset holders.

Anthea's innovative business model encompasses crypto-denominated savings-oriented life insurance products, fully digitalized underwriting and claims processes, and compliant on-chain asset management strategies, demonstrating substantial first-mover advantages and broad market prospects. The Equity Investment aligns with the Group's long-term strategic vision and represents a pivotal step toward unlocking the transformative potential of blockchain technology in insurance innovation. It also marks the first institutional-level collaboration between a financial institution and a crypto-native insurance platform. The Group will also collaborate with Anthea to integrate blockchain technology into insurance operations, particularly in compliance processes such as know-your-customer (KYC) and anti-money laundering. Upon completion, the Group will hold a minority interest in Anthea Holding Limited, which will not be consolidated into the Group's financial statement.

In view of the foregoing, the board of directors of the Company (the "**Board**") considers that the Equity Investment and the Group's strategic collaboration with Anthea is in the interests of the Company and its shareholders as a whole.

To the best of the knowledge, information and belief of the Board having made all reasonable enquiries, as at the date of this announcement, Anthea Holding Limited is not a connected person (as defined in The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")) of the Company.

Pursuant to the Listing Rules, the Group's investment in Anthea does not constitute any notifiable transaction or connected transaction of the Company.

GENERAL

This voluntary announcement is strictly for information purposes only and not for any other purposes. This voluntary announcement does not constitute investment or financial advice, and is not a recommendation to purchase, sell or hold any securities of the Company. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

Shareholders and investors are reminded that no formal or legally binding definitive agreement in relation to the strategic collaboration with Anthea as contemplated under the MoU has been entered into. In the event that the Group has entered into a definitive agreement, the Company will make further announcements in accordance with the Listing Rules as necessary or appropriate.

By Order of the Board
Yunfeng Financial Group Limited
Huang Xin

Executive Director and Interim Chief Executive Officer

Hong Kong, 2 October 2025

As at the date of this announcement, the Board comprises Mr. Yu Feng (who is Chairman and non-executive director), Mr. Huang Xin (who is executive director and interim chief executive officer), Mr. Michael James O'Connor and Ms. Hai Olivia Ou (who are non-executive directors), and Mr. Qi Daqing, Mr. Chu Chung Yue, Howard, Mr. Xiao Feng and Mr. Liang Xinjun (who are independent non-executive directors).