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## **Yunfeng Financial Group Limited**

### **雲鋒金融集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 376)**

## **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the extraordinary general meeting (the “EGM”) of Yunfeng Financial Group Limited (the “Company”) will be held at 5/F, YF Life Centre, 38 Gloucester Road, Wanchai, Hong Kong on Thursday, 17 April 2025 at 11:00 a.m., or in the event that a black rainstorm warning or a tropical cyclone warning signal number 8 or above is hoisted or remains hoisted at 12:00 noon or any time after 12:00 noon on that day, at the same time and place on the first Business Day (as defined in note (i) below) after 17 April 2025 to consider and, if thought fit, passing, with or without modifications, the following resolution as ordinary resolution of the Company:

### **ORDINARY RESOLUTION**

**1. “THAT:**

- (a) the entering into of the AHF/I Agreement (as defined in the circular of the Company dated 28 March 2025 of which this notice forms part), a copy of which has been produced to this meeting marked “A” and signed by the chairman of this meeting for identification purpose, the transactions contemplated thereunder and the execution of the AHF/I Agreement be and are hereby confirmed, approved, authorised and ratified in all respects; and

- (b) any one Director be and is hereby authorised for and on behalf of the Company to do all such acts and things and execute all such documents as may be necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the AHF/ I Agreement and the transactions contemplated thereunder.”

By Order of the Board  
**Yunfeng Financial Group Limited**  
**Chan Man Ko**  
*Company Secretary*

Hong Kong, 28 March 2025

*Notes:*

- (i) “Business Day” means any day (excluding Saturday) on which no black rainstorm warning or a tropical cyclone warning signal number 8 or above is hoisted or remains hoisted at 12:00 noon on that day and on which banks in Hong Kong are generally open for business. If a black rainstorm warning or a tropical cyclone warning signal number 8 or above is hoisted at 12:00 noon or any time after 12:00 noon on 17 April 2025, the extraordinary general meeting of the Company will not be held on that day but will be held at the same time and place on the first Business Day after 17 April 2025 instead.
- (ii) A member of the Company entitled to attend and vote at the above meeting shall be entitled to appoint one or more proxies to attend, speak and, on a poll, vote instead of him, provided that each proxy is appointed to represent the respective number of shares held by the shareholder as specified in the relevant proxy form. A proxy need not be a member of the Company but must attend in person to represent you.
- (iii) In the case of joint holders of a share the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders and for this purpose, seniority shall be determined by the order in which the names stand in the register in respect of the joint holding.
- (iv) To be valid, a form of proxy and the power of attorney or other authority (if any) under which it is signed (or a notarially certified copy thereof) must be deposited at the share registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the above meeting or any adjournment thereof.
- (v) To ascertain the shareholders’ entitlement to attend and vote at the extraordinary general meeting of the Company, the register of members of the Company will be closed from Monday, 14 April 2025 to Thursday, 17 April 2025, both days inclusive, during which period no share transfers can be registered. In order to be eligible to attend and vote at the extraordinary general meeting of the Company, all duly completed transfer forms accompanied by the relevant share certificates must be lodged with the share registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Friday, 11 April 2025.

- (vi) A circular giving details of the resolutions to be dealt in extraordinary general meeting of the Company will be despatched to the shareholders on 28 March 2025.
- (vii) This notice is also available for viewing on the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.yff.com](http://www.yff.com) from 28 March 2025.

*As at the date of this notice, the Board comprises Mr. Yu Feng (who is Chairman and non-executive Director), Mr. Huang Xin (who is executive Director and interim chief executive officer), Mr. Michael James O'Connor and Ms. Hai Olivia Ou (who are non-executive Directors), and Mr. Qi Daqing, Mr. Chu Chung Yue, Howard and Mr. Xiao Feng (who are independent non-executive Directors).*