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**REORIENT GROUP LIMITED**  
**瑞東集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 376)**

**DELAY IN DESPATCH OF CIRCULAR  
GRANT OF WAIVER UNDER RULE 14.41(a) OF THE LISTING RULES**

Reference is made to the announcements of Reorient Group Limited (the “**Company**”) dated 4 February 2016 and 29 February 2016 (the “**Announcements**”) in relation to the major transaction relating to the establishment of the joint venture company and the delay in despatch of the Circular. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Circular will be despatched to the Shareholders in accordance with the Listing Rules for information purposes only on or before 1 March 2016 (which was delayed to 1 April 2016 as announced on 29 February 2016). The Company and the JV Partners have been in discussions in relation to logistical arrangements for signing of an amended and restated joint venture agreement (the “**Amended and Restated Joint Venture Agreement**”) that affect, among other things, the share capital of the joint venture and identity of one of the JV Partners. The Company will publish a further announcement once the Amended and Restated Joint Venture Agreement has been entered into among the parties and the Company will include the relevant details of the Amended and Restated Joint Venture Agreement in the Circular. The Company has applied to the Stock Exchange for a waiver (the “**Waiver**”) from strict compliance with Rule 14.41(a) of the Listing Rules regarding the requirement to despatch the Circular within 15 business days after the publication of the Announcement.

The Board announces that the Stock Exchange has granted the Waiver on the basis that the Company will dispatch the Circular on or before 1 May 2016. The Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

By Order of the Board  
**REORIENT GROUP LIMITED**  
**Li Ting**

*Executive Director and Chief Executive Officer*

Hong Kong, 31 March 2016

*As at the date of this announcement, the Board comprises Mr. Yu Feng (who is Chairman and non-executive director), Ms. Li Ting, Mr. Huang Xin and Mr. Ko Chun Shun, Johnson (who are executive directors), Ms. Hai, Olivia Ou and Mr. Huang Youlong (who are non-executive directors), and Mr. Lin Lijun, Mr. Qi Daqing, Mr. Liu Zhengui, Mr. Chu Chung Yue, Howard and Dr. Wong Yau Kar, David, BBS, JP (who are independent non-executive directors).*