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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR APRIL 2012

The unaudited operational statistics of the Company for April 2012 is as follows:

Project	Average daily traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	April	YoY Change	MoM Change	Year-to date cumulative	Cumulative YoY Change	April	YoY Change	MoM Change	Year-to date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	109,163	1.2%	4.6%	108,312	2.0%	59,086	-3.0%	-1.7%	237,576	-0.2%
Xian Expressway	54,363	5.3%	11.2%	46,153	5.0%	21,796	5.3%	7.9%	74,673	5.9%
Jinbao Expressway	27,612	-3.1%	4.9%	23,535	4.7%	11,510	-20.7%	-1.4%	39,098	-16.9%
Cangyu Expressway	11,577	12.3%	22.9%	13,986	16.2%	8,711	-0.3%	1.8%	39,896	6.5%
Han-Xiao Expressway	12,722	24.1%	22.2%	12,323	24.3%	8,641	18.7%	14.7%	31,605	17.9%
Changzhu Expressway	11,449	22.6%	14.6%	10,574	25.5%	9,949	26.1%	6.3%	37,376	35.1%
Associates and Jointly Controlled Entity										
Humen Bridge	79,751	4.1%	2.2%	76,271	7.2%	89,851	-1.4%	-3.3%	347,791	2.6%
Northern Ring Road	196,925	6.1%	1.3%	185,431	8.7%	50,986	-3.1%	-3.7%	195,508	1.2%
GWSR Expressway	36,112	2.8%	4.1%	33,996	4.4%	22,543	-3.4%	0.6%	87,278	-0.4%
Shantou Bay Bridge	16,455	9.2%	16.6%	16,546	9.6%	18,503	6.1%	2.3%	70,499	7.8%
Qinglian Expressway	24,053	4.4%	18.9%	26,532	15.6%	44,136	6.9%	6.3%	207,511	31.8%

Brief Description:

1. Being affected by the slowdown in macro-economic growth, the proportion of truck volume of the four projects located in the Pearl River Delta Region; namely, GNSR Expressway, GWSR Expressway, Humen Bridge and Northern Ring Road, have decreased while total toll traffic volume have increased in April 2012 which resulted to either small increment or slight decline in the year-on-year and month-on-month of toll revenue.
2. Xian Expressway: Due to good weather and the large increase in travellers during Ching Ming Festival and Labor Day holidays, both toll traffic volume and toll revenue recorded year-on-year and month-on-month increase in April 2012.
3. Jinbao Expressway: Toll revenue recorded a year-on-year decrease in April 2012 due to the persistent effects of the change in the structure of regional traffic volume since the opening of the Binbao Expressway.
4. Cangyu Expressway: Due to repair of Xijiang River Bridge in Wuzhou in early April as well as Ching Ming Festival and Labor Day holidays, toll traffic volume of passenger coaches maintained year-on-year and month-on-month increase; however, truck traffic volume decrease due to early arrival of rainy season, leading to a slight year-on-year decrease in toll revenue in April 2012.
5. Han-Xiao Expressway: Because of Ching Ming Festival and Labor Day holidays as well as improved signage and strengthened marketing efforts, both traffic volume and toll revenue maintained large year-on-year and month-on-month growth.
6. Changzhu Expressway: After the completion of the acquisition on 27 June 2011, with the Company's efforts in strengthening operation management and marketing and promotional activities, the project maintained a rapid year-on-year growth in toll traffic volume and toll revenue in April 2012.
7. Qinglian Expressway: Benefited from the commencement of operation of Yilian Expressway on 25 September 2011, toll traffic volume and toll revenue maintained a year-on-year and month-on-month increase.
8. Shantou Bay Bridge: Due to Ching Ming Festival and Labor Day holidays, large year-on-year and month-on-month increase in toll traffic volume and toll revenue was recorded in April 2012.

