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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

ANNOUNCEMENT

This announcement is made pursuant to Rule 13.18 of the Listing Rules.

This announcement is made by the board of directors (“Board”) of Yuexiu Transport Infrastructure Limited (“Company”) pursuant to the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”).

On 27 April 2012, the Company (as borrower) entered into a term loan facility agreement (“Agreement”) with a bank (“Lender”) pursuant to which an unsecured 24-month (after the relevant drawdown date) term loan facility of up to HK\$300 million will be made available by the Lender subject to the terms and conditions thereof.

It is provided in the Agreement that an event of default will occur if Yue Xiu Enterprises (Holdings) Limited (“Yue Xiu”), the controlling shareholder of the Company, ceases to be the ultimate single largest shareholder of the Company with ownership of not less than 35% or maintain effective management control over the board of directors of the Company, or the Guangzhou Municipal People’s Government ceases to maintain, directly or indirectly, majority beneficial ownership and control of Yue Xiu without the prior written consent of the Lender. Upon the occurrence of such event of default, the Lender may declare the facility terminated and all the indebtedness under the facility would become due and payable. As of the date of this announcement, Yue Xiu beneficially owns an aggregate of about 60.65% of the issued share capital of the Company.

By order of the Board
Yu Tat Fung
Company Secretary

Hong Kong, 27 April 2012

As at the date of this announcement, the Board comprises:

Executive Directors: ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Xinmin,
LIANG Ningguang, WANG Shuhui and QIAN Shangning

Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu