

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



越秀交通基建有限公司
Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

DELAY IN DESPATCH OF CIRCULAR FOR MAJOR TRANSACTION

Reference is made to the announcement of Yuexiu Transport Infrastructure Limited dated 29 October 2011 (the “Announcement”) relating to the Acquisition. Capitalised terms used in this announcement have the same meaning as those defined in the Announcement unless defined otherwise.

A circular in relation to the Acquisition (the “Circular”) was originally expected to be despatched to the Shareholders on or before 18 November 2011 as stated in the Announcement. As additional time is required to finalise the information to be included in the Circular in relation to, among others, the valuation report of the Target Company and the traffic study report, the despatch date of the Circular will be postponed from 18 November 2011 to a date no later than 2 December 2011.

By Order of the Board

Yuexiu Transport Infrastructure Limited

Yu Tat Fung

Company Secretary

Hong Kong, 18 November 2011

As at the date of this announcement, the Board comprises:

Executive Directors:

*ZHANG Zhaoxing (Chairman), LIANG Youpan, LI Xinmin,
LIANG Ningguang, WANG Shuhui and QIAN Shangning*

*Independent Non-executive
Directors:*

FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu