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# 越秀交通基建有限公司

## Yuexiu Transport Infrastructure Limited

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 01052)**

### **VOLUNTARY ANNOUNCEMENT: APPLICATION TO NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS FOR UNIFIED REGISTRATION OF MULTIPLE TYPES OF DEBT FINANCING INSTRUMENTS**

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The board of directors (the “**Board**”) of the Company hereby announces that, subject to provisions of laws, regulations, rules, statutory documents and requirements of regulatory bodies of the People’s Republic of China, the Company has applied to National Association of Financial Market Institutional Investors (the “**Association**”) for the unified registration of multiple types of debt financing instruments (the “**Debt Financing Instruments**”) with an amount of RMB15,000,000,000 (the “**Application**”). Upon approval of the Application by the Association and depending on the prevailing market conditions and capital requirements of the Group, the Company may issue super short-term commercial paper, short-term commercial paper, medium-term notes, perpetual notes, asset-backed notes, green debt financing instruments in different phases as and when it deems appropriate. The lead underwriter, issuance product, issuance size, and issuance period shall be determined in each phase. The coupon rate will be determined through a centralized book-building process. The Debt Financing Instruments will, upon issuance, be traded and listed on the National Inter-Bank Bond Market.

The Company has received a credit rating of “AAA” from a credit rating agency, China Chengxin International Credit Rating Co., Ltd.\* (中誠信國際信用評級有限責任公司).

Submission versions of the documents related to the application for registration have been disclosed on the website of the Association (<http://zhuce.nafmii.org.cn/fans/publicQuery/manager>).

**The proposed registration of the Debt Financing Instruments is subject to a number of conditions and may or may not proceed. Shareholders of the Company and potential investors should exercise caution when dealing in or investing in the securities of the Company.**

By Order of the Board  
**Yuexiu Transport Infrastructure Limited**  
**Yu Tat Fung**  
*Company Secretary*

Hong Kong, 8 November 2024

*As at the date of this announcement, the Board comprises:*

*Executive Directors :*                    *LIU Yan (Chairman), HE Baiqing, CHEN Jing, CAI Minghua and PAN Yongqiang*

*Independent Non-executive Directors:*                    *FUNG Ka Pun, LAU Hon Chuen Ambrose, CHEUNG Doi Shu and PENG Vincent Shen*

*\* for identification purposes only*