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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

**VOLUNTARY ANNOUNCEMENT:
APPLICATION TO THE CHINA SECURITIES
REGULATORY COMMISSION AND
THE SHANGHAI STOCK EXCHANGE
FOR REGISTRATION OF THE PUBLIC OFFERING OF
CORPORATE BONDS TO PROFESSIONAL INVESTORS IN THE PRC
AND
THE LISTING OF THE CORPORATE BONDS ON
THE SHANGHAI STOCK EXCHANGE**

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The board of directors (the “**Board**”) of the Company hereby announces that the Company had made an application to the China Securities Regulatory Commission (the “**CSRC**”) and the Shanghai Stock Exchange (the “**SSE**”) for the registration of the public offering of corporate bonds to be issued by the Company in an aggregate principal amount of up to RMB5.0 billion (the “**Corporate Bonds**”) to professional investors in the PRC and the listing of the Corporate Bonds on the SSE (the “**Application**”). The SSE has confirmed that it will proceed to consider the Application. Upon approval of the Application by the SSE and the registration of the Corporate Bonds with the CSRC, and depending on the prevailing market conditions and capital requirements of the Group, the Company may issue the Corporate Bonds in multiple tranches as and when appropriate at a coupon rate to be determined through a book-building process. The Corporate Bonds will, if and when issued, be listed and traded on the SSE.

The Company has received a credit rating of “AAA” from the credit rating agency, namely China Chengxin International Credit Rating Co., Ltd.* (中誠信國際信用評級有限責任公司).

The Offering Memorandum (募集說明書) in relation to the registration of public offering of the Corporate Bonds will be disclosed on the website of the SSE (<https://bond.sse.com.cn/bridge/home/>).

The proposed registration of public offering of the Corporate Bonds is subject to a number of conditions and may or may not proceed. Shareholders of the Company and potential investors should exercise caution when dealing in or investing in the securities of the Company.

By order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 30 October 2024

As at the date of this announcement, the Board comprises:

Executive Directors : LIU Yan (Chairman), HE Baiqing, CHEN Jing, CAI Minghua and PAN Yongqiang

Independent Non-executive Directors : FUNG Ka Pun, LAU Hon Chuen Ambrose, CHEUNG Doi Shu and PENG Vincent Shen

** For identification purpose only*