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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 01052)

VOLUNTARY ANNOUNCEMENT

COMPLETION OF THE PUBLIC ISSUE OF

MEDIUM TERM NOTES IN THE PRC

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”).

References are made to the announcements of the Company dated 26 October 2022, 10 January 2023, 21 April 2023, 8 August 2023, 12 October 2023, 23 October 2023, 18 December 2023, 22 January 2024, 18 April 2024 and 27 June 2024 in relation to, among other things, the application by the Company to National Association of Financial Market Institutional Investors for the unified registration of multiple types of debt financing instruments with an amount of RMB12,000,000,000, the obtaining of the approval, the issue of the 2023 Second Tranche Super Short-term Commercial Paper, the 2023 Phase I Medium Term Notes, the 2023 Third Tranche Super Short-term Commercial Paper, the 2023 Fourth Tranche Super Short-term Commercial Paper, the 2023 Fifth Tranche Super Short-term Commercial Paper, the 2024 First Tranche Super Short-term Commercial Paper, the 2024 Phase I Medium Term Notes and the 2024 Second Tranche Super Short-term Commercial Paper.

The board of directors (the “**Board**”) of the Company is pleased to announce that the 2024 Phase II Medium Term Notes in the amount of RMB500,000,000 has been issued on 26 June 2024 with a coupon rate of 2.16% and a term of 3 years.

The Company has received a credit rating of “AAA” from a credit rating agency, China Chengxin International Credit Rating Co., Ltd. (中誠信國際信用評級有限責任公司).

The Company considers that the issuance of the 2024 Phase II Medium Term Notes was conducted in its ordinary and usual course of business, and this announcement is made to keep investors informed of the business development of the Company. The funds raised will be used to repay existing bonds.

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 28 June 2024

As at the date of this announcement, the Board comprises:

Executive Directors: *LIU Yan (Chairman), HE Baiqing, CHEN Jing, CAI Minghua and PAN Yongqiang*

Independent Non-Executive Directors: *FUNG Ka Pun, LAU Hon Chuen Ambrose, CHEUNG Doi Shu and PENG Vincent Shen*