

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or a solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities of the Company and its subsidiaries in Hong Kong or elsewhere.



越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 01052)

VOLUNTARY ANNOUNCEMENT: COMPLETION OF THE PUBLIC ISSUE OF THE SECOND TRANCHE OF CORPORATE BONDS IN THE PRINCIPAL AMOUNT OF RMB1.5 BILLION TO PROFESSIONAL INVESTORS IN THE PRC

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”).

Reference is made to (i) the announcement of the Company dated 1 June 2020 wherein it was announced, among other things, that the Company had obtained the approval of the application to the Shanghai Stock Exchange (the “**SSE**”) for its approval on the public offering of corporate bonds in an aggregate principal amount of up to RMB2.5 billion (the “**Corporate Bonds**”) to professional investors in the PRC and their listing on the SSE; (ii) the announcement of the Company dated 26 January 2021 wherein, among other things, the final total principal amount of the first tranche of the Corporate Bonds with coupon rate of 3.63% actually issued (being RMB1 billion) was announced; and (iii) the announcement of the Company dated 12 May 2021 wherein, among other things, the initial total amount of the second tranche of the Corporate Bonds and the terms thereof were announced.

The Company is pleased to announce that the public issue of the second tranche of the Corporate Bonds to professional investors in the PRC has been completed on 13 May 2021. The final total principal amount of the second tranche of the Corporate Bonds actually issued is RMB1.5 billion.

Based on the book building results, the Company and the bookrunners have determined that the actual total issue size for the Corporate Bonds will be as follows:

- (i) RMB1 billion for type 1 which is five-year Corporate Bonds with coupon rate of 3.48%, the Company shall be entitled to adjust the coupon rate and shall have the right to redeem the relevant Corporate Bonds, and the investors shall be entitled to sell back the relevant Corporate Bonds to the Company, at the end of the third year; and
- (ii) RMB500 million for type 2 which is seven-year Corporate Bonds with coupon rate of 3.84%, the Company shall be entitled to adjust the coupon rate and shall have the right to redeem the relevant Corporate Bonds, and the investors shall be entitled to sell back the relevant Corporate Bonds to the Company, at the end of the fifth year.

Details of the second tranche of the Corporate Bonds are published on the website of the SSE (www.sse.com.cn).

By order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 14 May 2021

As at the date of this announcement, the Board comprises:

Executive Directors : LI Feng (Chairman), HE Baiqing, CHEN Jing and XIE Yanhui

Independent Non-executive Directors : FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu