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# 越秀交通基建有限公司

## Yuexiu Transport Infrastructure Limited

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 01052)**

### **VOLUNTARY ANNOUNCEMENT COMPLETION OF THE PUBLIC ISSUE OF MEDIUM TERM NOTES IN THE PRC**

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

References are made to the announcements of the Company dated 12 May 2020, 19 June 2020 and 17 August 2020 in relation to, among other things, the applications made by the Company to the National Association of Financial Market Institutional Investors for the registration of two separate tranches of interest-bearing medium term notes in the principal amounts of up to RMB1,500,000,000 (the “**2020 Phase II Medium Term Notes**”) and RMB1,000,000,000 (being the “2020 Phase III Medium Term Notes” referred to in the announcement of the Company dated 17 August 2020 which have been renamed as the “**2021 Phase I Medium Term Notes**” as at the date of this announcement), respectively, the grant of the relevant approvals, and the issue of the 2020 Phase II Medium Term Notes.

The board of directors (the “**Board**”) of the Company is pleased to announce that the 2021 Phase I Medium Term Notes have been issued in one single tranche on 28 January 2021 with a coupon rate of 3.78% and a term of 5 years. At the end of the third year: (a) the Company shall have the option to adjust the coupon rate of the 2021 Phase I Medium Term Notes; and (b) holders of the 2021 Phase I Medium Term Notes shall have the right to sell back the 2021 Phase I Medium Term Notes to the Company.

The Company considers that the issuance of the 2021 Phase I Medium Term Notes is conducted in its ordinary and usual course of business, and this announcement is made to keep investors informed of the business development of the Company. The proceeds raised will be used to repay the Group's outstanding liabilities in the PRC and supplement the Group's general working capital.

By Order of the Board  
**Yuexiu Transport Infrastructure Limited**  
**Yu Tat Fung**  
*Company Secretary*

Hong Kong, 29 January 2021

*As at the date of this announcement, the Board comprises:*

*Executive Directors: LI Feng (Chairman), HE Baiqing, CHEN Jing and XIE Yanhui*

*Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu*