

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company and its subsidiaries in Hong Kong or elsewhere.*



# 越秀交通基建有限公司

## Yuexiu Transport Infrastructure Limited

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 01052)**

### VOLUNTARY ANNOUNCEMENT

### APPROVAL OF REGISTRATION OF MEDIUM TERM NOTES AT

### THE NATIONAL ASSOCIATION OF FINANCIAL MARKET

### INSTITUTIONAL INVESTORS

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the announcement of the Company dated 12 May 2020 in relation to, among other things, the applications (the “**Applications**”) made by the Company to the National Association of Financial Market Institutional Investors (the “**Association**”) for the registration of two separate tranches of interest-bearing medium term notes in the principal amounts of up to RMB1,500,000,000 and RMB1,000,000,000 (the “**Medium Term Notes**”), respectively.

The board of directors (the “**Board**”) of the Company hereby announces that the Company has obtained approval of the Applications from the Association and has completed the registration of the Medium Term Notes with the Association. Depending on the prevailing market conditions and capital requirements of the Group, the Company may issue the Medium Term Notes, in each case in one or multiple tranches on different dates, as and when it considers appropriate, at a coupon rate to be determined through a centralized book-building process.

**Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the shares of the Company.**

By Order of the Board  
**Yuexiu Transport Infrastructure Limited**  
**Yu Tat Fung**  
*Company Secretary*

Hong Kong, 19 June 2020

*As at the date of this announcement, the Board comprises:*

*Executive Directors: LI Feng (Chairman), HE Baiqing, CHEN Jing and XIE Yanhui*

*Independent Non-executive Directors: FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu*