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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

**VOLUNTARY ANNOUNCEMENT:
APPROVAL BY THE SHANGHAI STOCK EXCHANGE
ON THE PUBLIC OFFERING OF
CORPORATE BONDS TO PROFESSIONAL INVESTORS IN THE PRC
AND
COMPLETION OF REGISTRATION OF CORPORATE BONDS
WITH CHINA SECURITIES REGULATORY COMMISSION**

This is a voluntary announcement made by Yuexiu Transport Infrastructure Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the announcement of the Company dated 9 April 2020 in relation to the Company’s application (the “**Application**”) to the Shanghai Stock Exchange (the “**SSE**”) for its approval on the public offering of corporate bonds in an aggregate principal amount of up to RMB2.5 billion (the “**Corporate Bonds**”) to professional investors in the PRC and their listing on the SSE.

The board of directors (the “**Board**”) of the Company hereby announces that the Company has obtained the approval of the Application by the SSE and has completed the registration of the Corporate Bonds with the China Securities Regulatory Commission. Depending on the prevailing market conditions and capital requirements of the Group, the Company may issue the Corporate Bonds in multiple tranches as and when appropriate at a coupon rate to be determined through a centralized book-building process.

Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the shares of the Company.

By order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 1 June 2020

As at the date of this announcement, the Board comprises:

Executive Directors : LI Feng (Chairman), HE Baiqing, CHEN Jing and XIE Yanhui

Independent Non-executive Directors : FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu

** For identification purpose only*