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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR NOVEMBER 2015

The unaudited operational statistics of the Company for November 2015 is as follows:

Project	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	November	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	November	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	190,738	17.5%	25.6%	167,660	13.9%	84,951	14.0%	8.8%	860,687	12.3%
Xian Expressway	32,290	15.1%	40.6%	21,306	-53.8%	23,216	3.5%	1.8%	245,767	3.3%
Jinbao Expressway	21,512	-11.0%	-13.5%	26,255	2.5%	7,893	11.8%	-5.2%	86,901	-3.4%
Cangyu Expressway	6,896	6.7%	3.1%	7,311	2.1%	4,823	-10.7%	-19.8%	61,316	4.4%
Han-Xiao Expressway	20,219	15.5%	27.5%	18,753	7.3%	12,025	7.0%	12.6%	127,629	3.3%
Changzhu Expressway	21,134	19.7%	28.5%	18,343	15.4%	21,190	37.9%	35.5%	178,471	17.4%
Weixu Expressway	14,604	-12.3%	3.5%	16,274	-0.2%	23,161	-32.0%	-7.0%	288,892	-15.0%
Suiyuan Expressway	13,750	8.6%	7.1%	15,830	20.2%	34,663	-5.3%	-7.1%	425,669	9.8%
Associates and Joint Ventures										
Humen Bridge	103,211	3.7%	20.1%	99,770	7.9%	119,117	5.6%	10.1%	1,278,989	6.6%
Northern Ring Road	299,478	10.3%	25.2%	268,009	7.9%	62,307	7.3%	17.9%	626,069	7.1%
GWSR Expressway	56,938	20.6%	18.4%	49,701	9.7%	32,418	10.2%	3.1%	327,271	8.0%
Shantou Bay Bridge	23,132	18.7%	24.2%	21,033	6.2%	22,745	9.6%	10.4%	225,263	-1.8%
Qinglian Expressway	34,047	7.6%	22.8%	33,221	0.9%	49,747	-9.7%	9.4%	585,915	-18.7%

Brief Description:

1. GNSR Expressway: Benefiting from the favourable factors, including increase in car ownership volume and the implementation of toll-by-weight system for trucks in Guangdong Province on 26 June 2015, both the toll traffic volume and toll revenue increased year-on-year in November.
2. Xian Expressway: In accordance with the expressway development planning of Shaanxi Province, the reconstruction and expansion project is currently implemented to change the existing four lanes to eight lanes for Xian Expressway. Pursuant to the agreement with the parties involved in the renovation and expansion project, toll revenue for 2015 will be calculated based on the actual revenue for 2014 and increase progressively by an annual average of 3.5%.
3. Jinbao Expressway: The toll traffic volume decreased year-on-year in November, which was primarily attributable to bad weathers including heavy fog (snow) caused the accumulative time of road closure to be over 36 hours longer than that of the same period of last year, and the toll revenue for the month increased year-on-year, which was mainly due to the time difference in splitting ETC income. Cumulative toll revenue decreased year-on-year, which was mainly due to the continuous impact of the implementation of the policy of restriction on motor vehicles in Tianjin.
4. Cangyu Expressway: As a result of the impact of prohibition of trucks in Yunwu Expressway, which is connected to Cangyu Expressway, for repair since 31 October 2015, the truck traffic volume in Cangyu Expressway decreased, the toll traffic volume growth slowed down and the toll revenue decreased year-on-year in November.
5. Han-Xiao Expressway: Both toll traffic volume and toll revenue increased year-on-year in November, which was mainly affected by the traffic control measures due to closure of neighbouring roads for construction (connection between Dai-Huang Expressway and Liudian, Tianhe Airport North Road in Wuhan) for the same period of last year, which had resulted in a lower base.
6. Changzhu Expressway: Benefiting from the economic development and further improvement of road networks in the surrounding regions , a year-on-year increase in both toll traffic volume and toll revenue was maintained in the month, the year-on-year growth increased, which was primarily benefitted from the fully closure for reconstruction of Lituo section of the G4 Expressway starting from 24 November 2015, for a period of approximately 40 days, so that some trucks chose to use Changzhu Expressway.

7. Weixu Expressway: Both toll traffic volume and the first split toll revenue for the month decreased year-on-year, mainly due to the backflow partially of traffic volumes due to restoring traffic of Hebei section of the G4 National Expressway after completion of reconstruction on 21 December 2014 and bad weathers including heavy fog (snow) caused the accumulative time of road closure to be over 96 hours longer than that of the same period of last year. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, the second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, the data of the first split was used uniformly for toll revenue. As a reference, the effect of the second split from January to October 2015 has reduced the first split revenue by approximately 14.2%. Cumulative toll revenue after the second split was slightly decreased year-on-year.
8. Suiyuanan Expressway: The Group has completed equity transfer of Suiyuanan Expressway on 21 July 2015, and therefore it was included in the operating projects of the Group being analyzed starting from July 2015. As a result of the local traffic department put more efforts on anti-overloading, the toll traffic volume growth slowed down while the toll revenue decreased year-on-year in November.
9. Humen Bridge: Benefiting from the favourable factors, including the increase in car ownership volume and the implementation of a toll-by-weight system for trucks in Guangdong Province on 26 June 2015, both the toll traffic volume and toll revenue in November maintained a year-on-year growth.
10. Northern Ring Road: Benefiting from the increase in car ownership volume, the toll traffic volume and toll revenue increased year-on-year in November.
11. GWSR Expressway: Benefiting from the favourable factors, including the increase in car ownership volume and the implementation of a toll-by-weight system for trucks in Guangdong Province on 26 June 2015, both the toll traffic volume and toll revenue in November maintained a year-on-year growth.
12. Shantou Bay Bridge: Both toll traffic volume and toll revenue increased year-on-year in November, because more trucks chose to use the Bay Bridge as a result of the construction work of the adjacent Jinfeng Bridge (金鳳大橋). Because of the continuous impact of the traffic control measure taken since 7 April 2015 for the maintenance work of Shantou Bay Bridge, the cumulative toll revenue decreased year-on-year.
13. Qinglian Expressway: As a result of the diversion impact of traffic since the openings of Guangle Expressway and Erguang Expressway, the traffic volume of long distance traffic decreased, the toll traffic volume growth slowed down and toll revenue decreased year-on-year in November.

14. The above toll revenue figures are rounded to the nearest RMB1,000.
15. For details of the percentage of interest held by the Company in each projects, please refer to page 16 of the Company's 2015 Interim Report.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHU Chunxiu
Chairman

Hong Kong, 23 December 2015

As at the date of this announcement, the Board comprises:

Executive Directors:

*ZHU Chunxiu (Chairman), LIANG Youpan,
HE Baiqing and QIAN Shangning*

Independent Non-executive Directors:

*FUNG Ka Pun, LAU Hon Chuen Ambrose and
CHEUNG Doi Shu*