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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

UNAUDITED OPERATIONAL STATISTICS FOR SEPTEMBER 2015

The unaudited operational statistics of the Company for September 2015 is as follows:

Project	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	September	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	September	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	188,431	30.3%	-0.7%	166,923	13.8%	86,796	27.5%	-3.8%	697,632	12.6%
Xian Expressway	17,426	-40.7%	57.9%	19,911	-60.6%	24,299	3.5%	-8.5%	199,748	3.2%
Jinbao Expressway	30,863	10.4%	-4.9%	26,932	3.1%	8,797	11.6%	-6.8%	70,682	-6.6%
Cangyu Expressway	7,872	11.3%	-6.8%	7,428	-0.1%	5,986	16.5%	-7.5%	50,480	4.5%
Han-Xiao Expressway	19,834	12.6%	-0.5%	18,920	5.8%	12,537	12.5%	-0.2%	104,927	2.7%
Changzhu Expressway	19,874	11.6%	-2.1%	18,251	14.7%	17,073	12.3%	-0.1%	141,643	15.0%
Weixu Expressway	17,479	6.7%	-4.4%	16,703	1.4%	26,508	-16.0%	-2.9%	240,824	-11.8%
Suiyuan Expressway	15,274	18.6%	-8.4%	16,399	21.7%	40,511	15.7%	-5.7%	353,679	11.9%
Associates and Joint Ventures										
Humen Bridge	106,570	5.6%	-5.9%	100,966	8.6%	125,335	6.0%	-7.3%	1,051,701	6.6%
Northern Ring Road	289,084	18.7%	3.3%	267,824	6.5%	57,907	30.4%	-3.8%	510,936	5.0%
GWSR Expressway	57,859	51.4%	4.7%	49,089	7.9%	35,093	35.0%	-0.3%	263,402	8.5%
Shantou Bay Bridge	23,223	6.4%	-2.3%	21,075	4.3%	22,063	-1.4%	-4.0%	181,924	-3.6%
Qinglian Expressway	33,082	-3.6%	-5.3%	33,755	0.3%	50,770	-22.7%	-11.6%	490,707	-19.7%

Brief Description:

1. GNSR Expressway: Benefiting from the favourable factors, including increase in car ownership volume and the implementation of toll-by-weight system for trucks in the Guangdong Province on 26 June 2015, both the toll traffic volume and toll revenue increased year-on-year in September. Such significant increase was primarily attributable to the traffic control in the same period last year due to the maintenance of Julongte Bridge on GNSR Expressway, which had resulted in a low base.
2. Xian Expressway: In accordance with the expressway development planning of Shaanxi Province, the reconstruction and expansion project is currently implemented to change the existing four lanes to eight lanes for Xian Expressway. Pursuant to the agreement with the parties involved in the renovation and expansion project, toll revenue for 2015 will be calculated based on the actual revenue for 2014 and increase progressively by an annual average of 3.5%.
3. Jinbao Expressway: Both toll traffic volume and toll revenue increased year-on-year in September, which was mainly due to the adjacent Jinjing Road was under construction, so that some trucks chose to pass Jinbao Expressway. Cumulative toll revenue decreased year-on-year, which was mainly due to the continuous impact of the implementation of the policy of restriction on motor vehicles in Tianjin.
4. Cangyu Expressway: Benefiting from the Guiwu Expressway, which is connected with this section, being opened to traffic on 20 April 2015 after completion of construction, both toll traffic volume and toll revenue for the month increased year-on-year.
5. Han-Xiao Expressway: Benefiting from the economic development of the surrounding regions and the classification standard of expressways in Hubei province is unified to be national standard, both toll traffic volume and toll revenue increased year-on-year in September. The construction of Liudian Main Viaduct on Daihuang Expressway has completed ahead of schedule, and the vehicle restrictions have been cancelled from 30 September 2015.
6. Changzhu Expressway: Benefiting from the economic development and further improvement of road networks in surrounding regions, and the effect of traffic control measures implemented for the reconstruction of the Lituo section of the G4 Expressway starting from 10 April 2015, a year-on-year increase in both toll traffic volume and toll revenue was maintained in the month.

7. Weixu Expressway: Toll traffic volume increased year-on-year in September and the first split toll revenue decreased year-on-year, mainly due to the restoring traffic of Hebei section of the G4 National Expressway after completion of reconstruction on 21 December 2014. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, the second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, the data of the first split was used uniformly for toll revenue. As a reference, the effect of the second split from January to September 2015 has reduced the first split revenue by approximately 14.2%. Cumulative toll revenue after the second split was basically maintained at the same level as that of last year.
8. Suiyuan Expressway: The Group has completed equity transfer of Suiyuan Expressway on 21 July 2015, and therefore it was included in the operating projects of the Group being analyzed starting from July 2015. Benefiting from the economic growth and further improvement of road networks in surrounding regions, and the classification standard of expressways in Hubei province is unified to be national standard, both the toll traffic volume and toll revenue increased year-on-year in September.
9. Humen Bridge: Benefiting from the favourable factors, including the increase in car ownership volume and the implementation of a toll-by-weight system for trucks in the Guangdong Province on 26 June 2015, both the toll traffic volume and toll revenue in September maintained a year-on-year growth.
10. Northern Ring Road: Benefiting from the increase in car ownership volume, the toll traffic volume and toll revenue increased year-on-year in September, and such significant increase was primarily attributable to the traffic control in the same period last year due to the repair and reinforcement of Guangbei Bridge on Northern Ring Road, which had resulted in a low base.
11. GWSR Expressway: Benefiting from the favourable factors, including the increase in car ownership volume and the implementation of a toll-by-weight system for trucks in the Guangdong Province on 26 June 2015, both the toll traffic volume and toll revenue in September maintained a year-on-year growth. Such significant increase was primarily attributable to the traffic control in the same period last year due to the maintenance of Julongte Bridge on GNSR Expressway, which had resulted in a low base.
12. Shantou Bay Bridge: As a result of the traffic control measures (restriction of trucks with a capacity of 30 tons or above, and change from dual four-lane to dual two-lane carriage approach) implemented for the repairing of the Shantou Bay Bridge starting from 7 April 2015, the toll revenue decreased year-on-year in September.

13. Qinglian Expressway: As a result of the diversion impact of traffic upon the opening of the Guangle Expressway on 27 September 2014 and the Erguang Expressway on 31 December 2014, the traffic volume of long-path trucks decreased, both the toll traffic volume and toll revenue decreased year-on-year in September.
14. The above toll revenue figures are rounded to the nearest RMB1,000.
15. For details of the percentage of interest held by the Company in each projects, please refer to page 16 of the Company's 2015 Interim Report.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHU Chunxiu
Chairman

Hong Kong, 27 October 2015

As at the date of this announcement, the Board comprises:

Executive Directors:

*ZHU Chunxiu (Chairman), LIANG Youpan,
HE Baiqing and QIAN Shangning*

Independent Non-executive Directors:

*FUNG Ka Pun, LAU Hon Chuen Ambrose and
CHEUNG Doi Shu*