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# 越秀交通基建有限公司

## Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 01052)

### UNAUDITED OPERATIONAL STATISTICS FOR JULY 2015

The unaudited operational statistics of the Company for July 2015 is as follows:

Project	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	July	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	July	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
<b>Subsidiaries</b>										
GNSR Expressway	177,613	11.1%	11.7%	160,537	11.5%	90,514	16.8%	27.1%	520,639	10.4%
Xian Expressway	24,465	-59.2%	10.9%	21,561	-59.3%	24,096	3.5%	4.8%	148,882	3.1%
Jinbao Expressway	29,309	1.1%	8.3%	25,570	1.2%	8,431	-20.4%	-1.1%	52,450	-8.9%
Cangyu Expressway	7,509	6.4%	16.0%	7,216	-3.4%	5,703	11.2%	7.4%	38,024	0.6%
Han-Xiao Expressway	18,672	12.0%	12.8%	18,642	4.0%	12,166	13.4%	12.7%	79,830	0.4%
Changzhu Expressway	19,182	13.4%	4.9%	17,720	15.9%	16,351	13.2%	3.8%	107,472	16.3%
Weixu Expressway	16,690	0.1%	12.6%	16,361	0.1%	25,941	-14.6%	7.1%	187,013	-10.7%
Suiyuanan Expressway	15,904	21.5%	7.6%	16,508	21.9%	42,559	23.7%	21.7%	270,214	10.4%
<b>Associates and Joint Ventures</b>										
Humen Bridge	108,362	9.6%	5.1%	98,372	9.5%	131,637	12.8%	12.8%	791,138	6.2%
Northern Ring Road	268,932	-1.8%	-1.6%	263,059	5.3%	55,155	-8.3%	-1.9%	392,828	2.0%
GWSR Expressway	55,994	6.1%	23.1%	46,948	2.8%	33,771	13.1%	26.2%	193,112	5.4%
Shantou Bay Bridge	21,822	-2.1%	6.7%	20,379	4.2%	21,344	-5.1%	12.9%	136,873	-4.3%
Qinglian Expressway	33,850	-0.9%	9.5%	33,679	1.5%	55,586	-18.3%	22.4%	382,523	-19.1%

## **Brief Description:**

1. GNSR Expressway: Benefiting from the favourable factors, including increase in car ownership volume and the implementation of a toll-by-weight system for trucks in the Guangdong Province on 26 June 2015, both toll traffic volume and toll revenue increased year-on-year in July.
2. Xian Expressway: In accordance with the expressway development planning of Shaanxi Province, the reconstruction and expansion project is currently implemented to change the existing four lanes to eight lanes for Xian Expressway. Pursuant to the agreement with the parties involved in the renovation and expansion project, toll revenue for 2015 will be calculated based on the actual revenue for 2014 and increase progressively by an annual average of 3.5%.
3. Jinbao Expressway: Toll traffic volume increased year-on-year in July while toll revenue decreased year-on-year, which was mainly due to the continuous impact of the implementation of the policy of restriction on motor vehicles in Tianjin. The decrease in toll revenue was more substantial in July, which was largely due to the higher toll revenue base for the corresponding period of last year benefited from the Wangqingtu interchange connecting the Jinghu Expressway being closed for construction.
4. Cangyu Expressway: Benefiting from the Guiwu Expressway, which is connected with this section, being opened to traffic on 20 April 2015 after completion of construction, the toll traffic volume and the toll revenue for the month increased year-on-year.
5. Han-Xiao Expressway: Benefiting from the peak summer traffic flow, both toll traffic volume and toll revenue increased year-on-year in July.
6. Changzhu Expressway: Benefiting from the economic development and further improvement of road networks in surrounding regions, and the effect of traffic control measures implemented for the reconstruction of the Lituo section of the G4 Expressway starting from 10 April 2015, a double-digit year-on-year increase in the toll traffic volume and toll revenue was maintained in the month.
7. Weixu Expressway: The increase in toll traffic volume was slowdown for the month and the first split toll revenue decreased year-on-year, mainly due to the backflow of traffic volumes partially diverted to Weixu Expressway due to restoring traffic of Hebei section of the G4 National Expressway after completion of reconstruction on 21 December 2014 and the traffic control measures implemented for the maintenance of the neighbouring Lanwei Highway

starting from 20 May 2015. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, the second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, first split was used uniformly for toll revenue. As a reference, the effect of the second split from January to July 2015 has reduced the first split revenue by approximately 14.7%. Following the second split, cumulative toll revenue increased by approximately 0.2% year-on-year.

8. Suiyuan Expressway: The Company has completed the acquisition on 21 July 2015, and therefore it is included in the operating projects of the Group being analyzed starting from July 2015. Benefiting from economic growth in surrounding regions and further improvement of road network, both the toll traffic volume and the toll revenue increased year-on-year in July.
9. Humen Bridge: Benefiting from the favourable factors, including the increase in car ownership volume and the implementation of a toll-by-weight system for trucks in the Guangdong Province on 26 June 2015, both the toll traffic volume and toll revenue in July maintained a year-on-year growth.
10. Northern Ring Road: The toll traffic volume and toll revenue decreased year-on-year in July, mainly due to the expansion works of the Shabei Interchange ramp and the traffic control measures implemented for the repairing of the section between Guangqing and Shahe Interchange.
11. GWSR Expressway: Benefiting from the favourable factors, including the increase in car ownership volume and the implementation of a toll-by-weight system for trucks in the Guangdong Province on 26 June 2015, both the toll traffic volume and toll revenue in July maintained a year-on-year growth.
12. Shantou Bay Bridge: As a result of the traffic control measures (restriction of trucks with a capacity of 30 tons or above, and change from dual four-lane to dual two-lane carriage approach) implemented for the repairing of the Shantou Bay Bridge starting from 7 April 2015, both the toll traffic volume and toll revenue decreased year-on-year in July.
13. Qinglian Expressway: As a result of the diversion impact of traffic upon the opening of the Guangle Expressway on 27 September 2014 and the Erguang Expressway on 31 December 2014, the traffic volume of long-distance trucks decreased, both the toll traffic volume and toll revenue decreased year-on-year in July.

14. The above toll revenue figures are rounded to the nearest RMB1,000.
15. For details of the percentage of interest held by the Company in each of the projects, please refer to page 24 of the Company's 2014 Annual Report.

By Order of the Board  
**Yuexiu Transport Infrastructure Limited**  
**ZHU Chunxiu**  
*Chairman*

Hong Kong, 25 August 2015

As at the date of this announcement, the Board comprises:

*Executive Directors:*

*ZHU Chunxiu (Chairman), LIANG Youpan,  
HE Baiqing and QIAN Shangning*

*Independent Non-executive Directors:*

*FUNG Ka Pun, LAU Hon Chuen Ambrose and  
CHEUNG Doi Shu*