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越秀交通基建有限公司

Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 1052)

UNAUDITED OPERATIONAL STATISTICS FOR MARCH 2014

The unaudited operational statistics of the Company for March 2014 is as follows:

Project	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000)				
	March	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change	March	YoY Change	MoM Change	Year-to-date cumulative	Cumulative YoY Change
Subsidiaries										
GNSR Expressway	147,153	14.7%	21.1%	140,520	14.7%	69,663	9.9%	34.5%	192,097	10.1%
Xian Expressway	56,485	13.7%	42.3%	48,122	10.5%	21,300	3.5%	66.0%	54,703	4.4%
Jinbao Expressway	28,720	-0.7%	69.4%	22,162	1.8%	9,597	-6.9%	86.7%	21,572	-4.3%
Cangyu Expressway	6,452	-40.9%	-26.0%	8,705	-39.1%	5,590	-36.9%	16.4%	16,925	-39.9%
Han-Xiao Expressway	18,500	26.6%	15.9%	19,019	29.5%	12,537	12.6%	39.7%	34,875	16.3%
Changzhu Expressway	15,571	17.0%	37.7%	14,412	19.9%	13,691	15.0%	48.5%	37,556	19.0%
Weixu Expressway	17,165	27.2%	21.0%	15,166	23.0%	35,124	21.4%	65.2%	86,424	30.5%
Associates and Jointly Controlled Entity										
Humen Bridge	93,228	8.9%	26.8%	85,575	9.6%	112,796	9.8%	43.2%	299,427	10.0%
Northern Ring Road	267,082	9.3%	33.2%	238,960	9.9%	59,983	9.7%	42.9%	156,668	9.2%
GWSR Expressway	48,073	14.0%	42.4%	42,300	12.8%	28,394	10.2%	61.9%	72,519	8.9%
Shantou Bay Bridge	18,372	8.4%	1.0%	19,438	10.4%	21,717	4.1%	40.6%	58,251	4.7%
Qinglian Expressway	28,449	18.8%	-21.5%	37,088	21.6%	58,642	14.5%	-19.8%	232,770	22.5%

Brief Description:

1. GNSR Expressway: Benefiting from the steady regional economy, the increase in car ownership volume and the stricter restrictions on trucks on the Guangzhou First Ring Road since 25 February 2014, the toll traffic volume and toll revenue in March recorded a substantial growth on a year-on-year basis.
2. Xian Expressway: In accordance with the expressway development planning of Shaanxi Province, a reconstruction and expansion project will be implemented to change the existing four lanes to eight lanes for Xian Expressway. Pursuant to the agreement with the parties involved in the renovation and expansion project, toll revenue for the remaining operation term since January 2014 will be calculated based on the actual revenue for 2013 and increase progressively by an annual average of 3.5%.
3. Jinbao Expressway: As Tianjin has implemented the traffic restrictions on motor vehicles since 1 March 2014, including restrictions on non-local vehicles in certain hours, restrictions on trucks in certain hours, restrictions based on the last digit of license plate numbers in working days, the toll traffic volume and toll revenue in March decreased on a year-on-year basis.
4. Cangyu Expressway: As Yunluo Expressway and Guanghe Expressway was fully opened to traffic on 28 December 2013 and diverted traffic volume from Cangyu Expressway, a substantial year-on-year decrease in the traffic volume and toll revenue was recorded in March.
5. Han-Xiao Expressway: Benefiting from the economic development in the surrounding regions and the increase in car ownership volume, both toll traffic volume and toll revenue in March continued to maintain a rising trend on a year-on-year basis.
6. Changzhu Expressway: Benefiting from the Northeast Line and Southeast Line of Changsha City Ring Expressway which had been open to traffic and the economic development in the surrounding regions, toll traffic volume and toll revenue in March continued to maintain their double-digit growth on a year-on-year basis.

7. Weixu Expressway: Benefiting from the reconstruction and expansion of the Hebei section of the G4 Expressway, part of the vehicles were diverted to the Weixu Expressway. Accordingly, both toll traffic volume and toll revenue for the month increased significantly on a year-on-year basis. Pursuant to the requirements of the relevant industry regulatory authority in Henan Province, second split was uniformly implemented for toll revenue. As the second split result takes time to confirm, therefore the data of first split was used uniformly for toll revenue. As a reference, the impact of the second split from January to March 2014 has reduced the first split revenue by approximately 24.61%.
8. Humen Bridge: Benefiting from the steady regional economy and the increase in car ownership volume, the toll traffic volume and toll revenue in March maintained relatively substantial year-on-year growth.
9. Northern Ring Road: Benefiting from the steady regional economy, the increase in car ownership volume and the stricter restrictions on trucks on the Guangzhou First Ring Road since 25 February 2014 which has further improved its traffic conditions and significantly increased its traffic volume of small vehicles, the toll traffic volume and toll revenue in March maintained relatively substantial year-on-year growth.
10. GWSR Expressway: Benefiting from the steady regional economy, the increase in car ownership volume and the stricter restrictions on trucks on the Guangzhou First Ring Road since 25 February 2014, the toll traffic volume and toll revenue in March maintained relatively substantial year-on-year growth.
11. Shantou Bay Bridge: Benefiting from industries moving towards surrounding areas, the toll traffic volume and toll revenue in March maintained the growth momentum year-on-year.
12. Qinglian Expressway: Benefiting from the enhancement of road network in the surrounding region, both toll traffic volume and toll revenue in March recorded a substantial growth on a year-on-year basis, and a significant decline on a month-on-month basis was mainly attributable to the peak traffic volume recorded before and after the Spring Festival holidays, resulting in a higher base figure of last month for comparison purpose.
13. The above toll revenue figures are rounded to the nearest RMB1,000.
14. For details of the percentage of interest held by the Company in each of the projects, please refer to page 24 of the Company's 2013 Annual Report.

Disclaimer

The Company wishes to remind investors that the above operational statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data disclosed in subsequent audited financial statements. Such statistics are provisional and for reference purposes only. Investors are cautioned not to rely unduly on such statistics.

This announcement is issued on a voluntary basis.

By Order of the Board
Yuexiu Transport Infrastructure Limited
ZHU Chunxiu
Chairman

Hong Kong, 25 April 2014

As at the date of this announcement, the Board comprises:

Executive Directors: *ZHU Chunxiu (Chairman), LIANG Youpan, HE Baiqing and QIAN Shangning*

Independent Non-executive Directors: *FUNG Ka Pun, LAU Hon Chuen Ambrose and CHEUNG Doi Shu*