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越秀房地產投資信託基金

YUEXIU REAL ESTATE INVESTMENT TRUST

(A Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(Stock code: 00405)

Managed by



越秀房託資產管理有限公司

YUEXIU REIT ASSET MANAGEMENT LIMITED

SUSPENSION OF TRADING

Reference is made to the circular of Yuexiu Real Estate Investment Trust (***Yuexiu REIT***) dated 30 June 2012 (***REIT Circular***). At the request of Yuexiu REIT Asset Management Limited (in its capacity as manager of Yuexiu REIT), trading in the units of Yuexiu REIT on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:03a.m. on 26 September 2012, pending the release of an announcement regarding, among others, the Unit Placement (as defined in the REIT Circular) (including a conditional placement of units of Yuexiu REIT to PICC Asset Management Company Limited for an aggregate amount of US\$50 million, which is subject to relevant regulatory approval) and the upsize of the New Bank Facility (as defined in the REIT Circular).

By order of the board of directors of
Yuexiu REIT Asset Management Limited
(as manager of Yuexiu Real Estate Investment Trust)

Yu Tat Fung

Company Secretary

Hong Kong, 26 September 2012

As at the date of this announcement, the board of directors of the manager of Yuexiu REIT comprises:

Executive Directors: Messrs. LIANG Ningguang (Chairman) and LIU Yongjie

Non-executive Director: Mr. LI Feng

Independent Non-executive Directors: Messrs. CHAN Chi On Derek, LEE Kwan Hung Eddie and CHAN Chi Fai Brian