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*(A Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*  
**(Stock code: 00405)**

**Managed by**



## **ANNOUNCEMENT**

### **ISSUE AND PROPOSED LISTING OF NOTES UNDER THE US\$1,500,000,000 GUARANTEED MEDIUM TERM NOTE PROGRAMME**

This announcement is made pursuant to paragraph 10.3 of the REIT Code.

The Board is pleased to announce that on 12 February 2026, the MTN Company Issuer successfully issued the USD Notes and the Moon King Issuer successfully issued the CNY Notes under the Updated Programme. Approval has been granted by the Stock Exchange for the listing of, and permission to deal in, the Notes by way of “debt issues to Professional Investors only” in accordance with Chapter 37 of the Listing Rules. The listing of, and permission to deal in, the Notes is expected to become effective on or about 13 February 2026.

This announcement is made pursuant to paragraph 10.3 of the Code on Real Estate Investment Trusts (the “**REIT Code**”).

Reference is made to the announcement dated 26 January 2026 (the “**Programme Update Announcement**”) made by Yuexiu REIT Asset Management Limited (as manager of Yuexiu Real Estate Investment Trust) (the “**REIT Manager**”) pursuant to paragraph 10.3 of the REIT Code regarding the update and listing of the US\$1,500,000,000 Guaranteed Medium Term Note Programme and the announcement dated 6 February 2026 (the “**Pricing Announcement**”) made by the REIT Manager regarding the proposed issue of an aggregate principal amount of US\$300,000,000 6.50 per cent guaranteed green notes due 2029 and an aggregate principal amount of CNY690,000,000 3.50 per cent guaranteed green notes due 2029. Unless otherwise stated, terms defined in the Programme Update Announcement and the Pricing Announcement shall have the same meaning when used herein.

## **ISSUE AND PROPOSED LISTING OF NOTES UNDER THE UPDATED PROGRAMME**

The Board is pleased to announce that on 12 February 2026, the MTN Company Issuer successfully issued the USD Notes and the Moon King Issuer successfully issued the CNY Notes under the Updated Programme.

Approval has been granted by the Stock Exchange for the listing of, and permission to deal in, the Notes by way of “debt issues to Professional Investors only” in accordance with Chapter 37 of the Listing Rules. The listing of, and permission to deal in, the Notes is expected to become effective on or about 13 February 2026.

## **FURTHER ANNOUNCEMENTS**

The REIT Manager will make further announcements in respect of any change or update in relation to the Updated Programme or any issue of notes in the future (and also publish a formal notice and other relevant announcements where such notes are to be issued and listed on the Stock Exchange in accordance with the Listing Rules).

By order of the board of directors of  
**Yuexiu REIT Asset Management Limited**  
(as manager of Yuexiu Real Estate Investment Trust)  
**YU Tat Fung**  
*Company Secretary*

Hong Kong, 12 February 2026

*As at the date of this announcement, the board of directors of Yuexiu REIT Asset Management Limited comprises:*

*Executive Directors:*

*Ms. OU Haijing and Mr. LIN Deliang*

*Non-executive Directors:*

*Mr. JIANG Guoxiong (Chairman) and Mr. ZENG Zhizhao*

*Independent Non-executive Directors:*

*Mr. CHAN Chi On, Derek, Mr. CHAN Chi Fai, Brian, Mr. CHEUNG Yuk Tong and Mr. CHEN Xiaou*