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(A Hong Kong collective investment scheme authorized under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(Stock code: 00405)

Managed by



ANNOUNCEMENT

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 27 MAY 2021

At the extraordinary general meeting held on 27 May 2021, the Special Resolutions to approve the Trust Deed Amendments Requiring Approval were duly passed by way of a poll.

Reference is made to the circular of Yuexiu REIT dated 27 April 2021 (the “**Circular**”) and the notice of the extraordinary general meeting of Yuexiu REIT attached thereto. Unless the context requires otherwise, terms used in this announcement shall have the same meaning as those defined in the Circular.

At the EGM, the resolutions as set out in the EGM Notice to approve the Trust Deed Amendments Requiring Approval (the “**EGM Resolutions**”), were proposed as Special Resolutions and decided on by way of a poll.

As at the date of the EGM, there were a total of 3,319,288,131 Units in issue. So far as the Manager is aware, and to the best of the Manager’s knowledge, information and belief, after having made reasonable enquiries, no Unitholder was required to abstain from voting at the EGM in respect of the EGM Resolutions.

POLL RESULTS OF THE EGM

The poll at the EGM was scrutinised by Tricor Investor Services Limited, the unit registrar of Yuexiu REIT. The Board is pleased to announce that the poll results of the EGM Resolutions are as follows:

No.	Special Resolutions	Number of votes (% of Units voted at the EGM) (%)	
		For*	Against*
1.	<p>THAT</p> <p>(a) Pursuant to clause 19.2(e) of the Trust Deed, approval (where relevant, shall include approval by way of ratification) be and is hereby given for the proposed Geographical Scope Amendments as more fully described in Appendix I to the Circular; and</p> <p>(b) authorisation be granted to the Manager, any director of the Manager, the Trustee and any authorised signatory of the Trustee to complete and to do all such acts and things (including executing all such documents as may be required) as the Manager, such director of the Manager, the Trustee or such authorised signatory of the Trustee, as the case may be, may consider expedient or necessary or in the interest of Yuexiu REIT to give effect to all matters in relation to the proposed Geographical Scope Amendments of this resolution no. 1.</p>	1,248,097,306 (99.99%)	2,001 (0.01%)
2.	<p>THAT</p> <p>(a) Pursuant to clause 19.2(e) of the Trust Deed, approval (where relevant, shall include approval by way of ratification) be and is hereby given for the proposed Property Development Amendments as more fully described in Appendix II to the Circular; and</p> <p>(b) authorisation be granted to the Manager, any director of the Manager, the Trustee and any authorised signatory of the Trustee to complete and to do all such acts and things (including executing all such documents as may be required) as the Manager, such director of the Manager, the Trustee or such authorised signatory of the Trustee, as the case may be, may consider expedient or necessary or in the interest of Yuexiu REIT to give effect to all matters in relation to the proposed Property Development Amendments of this resolution no. 2.</p>	1,248,097,306 (99.99%)	2,001 (0.01%)

No.	Special Resolutions	Number of votes (% of Units voted at the EGM) (%)	
		For*	Against*
3.	<p>THAT</p> <p>(a) Pursuant to clause 19.2(e) of the Trust Deed, approval (where relevant, shall include approval by way of ratification) be and is hereby given for the proposed Relevant Investments Amendments as more fully described in Appendix III to the Circular; and</p> <p>(b) authorisation be granted to the Manager, any director of the Manager, the Trustee and any authorised signatory of the Trustee to complete and to do all such acts and things (including executing all such documents as may be required) as the Manager, such director of the Manager, the Trustee or such authorised signatory of the Trustee, as the case may be, may consider expedient or necessary or in the interest of Yuexiu REIT to give effect to all matters in relation to the proposed Relevant Investments Amendments of this resolution no. 3.</p>	1,156,941,795 (92.70%)	91,157,512 (7.30%)

* All percentages are rounded to two decimal places.

Based on the poll results above, as more than 75% of the votes cast were in favour of the EGM Resolutions, the EGM Resolutions were passed as Special Resolutions by the Unitholders.

By order of the Board
Yuexiu REIT Asset Management Limited
(as manager of Yuexiu Real Estate Investment Trust)
YU Tat Fung
Company Secretary

Hong Kong, 27 May 2021

As at the date of this announcement, the board of Directors of the Manager is comprised as follows:

Executive Directors: *Mr. Lin Deliang (Chairman) and Ms. Ou Haijing*

Non-executive Directors: *Mr. Li Feng and Mr. Zeng Zhizhao*

Independent Non-executive Directors: *Mr. Chan Chi On, Derek, Mr. Chan Chi Fai, Brian,
Mr. Cheung Yuk Tong and Mr. Chen Xiaou*