



## Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended: 30 September 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme: Yuexiu Real Estate Investment Trust

Date Submitted: 02 October 2024

### I. Movements in Issued Units and/or Treasury Units

1. Stock code	00405		
	Number of issued units (excluding treasury units)	Number of treasury units	Total number of issued units
Balance at close of preceding month	4,995,738,171	0	4,995,738,171
Increase / decrease (-)	75,000,000	0	
Balance at close of the month	5,070,738,171	0	5,070,738,171

**II. Details of Movements in Issued Units and/or Treasury Units**

**(A). Unit Options (under Unit Option Schemes of the Scheme)**      Not applicable

**(B). Warrants to Issue Units in the Scheme**

Not applicable

**(C). Convertibles (i.e. Convertible into Units in the Scheme)**

Not applicable

**(D). Any other Agreements or Arrangements to Issue Units in the Scheme, including Options (other than under Unit Option Schemes)**

Not applicable

**(E). Other Movements in Issued Units and/or Treasury Units**

1. Stock code (if listed on the Exchange) (Note 1)		00405						
Events	At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued units (excluding treasury units) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury units during the month pursuant thereto (E2)	Number of units redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)	
	Currency	Amount						
1). Issue of units for payment of the Manager's Fee for the period from 1 January 2024 to 30 June 2024	HKD	0.96	02 September 2024		75,000,000	0	0	

Increase/ decrease (-) in issued units (excluding treasury units): 75,000,000 (00405) (EE1)

Increase/ decrease (-) in treasury units: 0 (00405) (EE2)

Total increase/ decrease (-) in issued units (excluding treasury units) during the month (i.e. Total of AA1 to EE1):	<u>75,000,000</u>	(00405)
Total increase/ decrease (-) in treasury units during the month (i.e. Total of AA2 to EE2):	<u>0</u>	(00405)

### III. Confirmations

Pursuant to the SFC's *Circular to Management Companies of SFC-authorized Real Estate Investment Trusts - On-market Unit Repurchases by SFC-authorized REITs* dated 31 January 2008 and *Circular to Management Companies of SFC-authorized Real Estate Investment Trusts - Treasury units of SFC-authorized REITs* dated 24 May 2024 (as amended from time to time), we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury units sold or transferred by the Scheme during the month as set out in Part II which has not been previously disclosed in a return published under Paragraph 7 of Appendix E3 to the Main Board Rules, it has been duly authorised by the board of directors of the management company of the Scheme and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the Scheme in respect of the issue of securities, or sale or transfer of treasury units has been received by it;
- (ii) all (if any) relevant authorisation conditions imposed by the Commission in relation to listing have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vi) completion has taken place of the purchase by the Scheme of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (vii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

**IV. Remarks (if any)**

Submitted by: Mr Yu Tat Fung

Title: Company Secretary of Yuexiu REIT Asset Management Limited, Manager of Yuexiu Real Estate Investment Trust  
(Director, Secretary or other Duly Authorised Officer)

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## Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of units (units repurchased and cancelled) and redemption of units (units redeemed and cancelled), "date of event" should be construed as "cancellation date".  
In the case of repurchase of units (units held as treasury units), "date of event" should be construed as "date on which units were repurchased and held by the Scheme in treasury".
3. The information is required in the case of repurchase of units (units repurchased for cancellation but not yet cancelled) and redemption of units (units redeemed but not yet cancelled). Please state the number of units repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (vii) are suggested forms of confirmation. The Scheme may amend the item(s) that is/are not applicable to meet individual cases. Where the Scheme has already made the relevant confirmations in a return published under Paragraph 7 of Appendix E3 to the Main Board Rules in relation to the securities issued, or the treasury units sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - . they are entitled to distribution at the same rate and for the same period, so that at the next ensuing distribution, the distribution payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.