

*The Securities and Futures Commission of Hong Kong, The Stock Exchange of Hong Kong Limited and Hong Kong Exchanges and Clearing Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



*(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*  
**(Stock code: 00405)**

**Managed by**



## **ANNOUNCEMENT**

### **INTERIM DISTRIBUTION PER UNIT FOR THE PERIOD FROM 1 JANUARY 2024 TO 30 JUNE 2024**

The purpose of this announcement is to inform the Unitholders of the 2024 Interim DPU.

Further to the 2024 Interim Results Announcement and the Manager Fee Announcement, the Board wishes to announce that the 2024 Interim DPU shall be HK\$0.0398. The interim distribution will be paid on 25 October 2024 to those Unitholders whose names appear on the register of Unitholders on 12 September 2024.

The purpose of this announcement is to inform the Unitholders of the distribution per Unit for the period from 1 January 2024 to 30 June 2024 (“**2024 Interim DPU**”).

Reference is made to: (a) the interim results announcement dated 15 August 2024 in relation to, among others, the 2024 Interim DPU (“**2024 Interim Results Announcement**”); and (b) the announcement dated 2 September 2024 in relation to, among others, Manager Fee Units issued to Yuexiu International Investment Limited (“**Manager Fee Announcement**”). Unless the context requires otherwise, terms used in this announcement shall have the same meaning as those defined in the Manager Fee Announcement.

As disclosed in the 2024 Interim Results Announcement, an interim distribution of approximately RMB0.0371 (which is equivalent to HK\$0.0405) per Unit will be paid to persons who are registered Unitholders as at 12 September 2024 (“**Record Date**”), subject to dilution upon issuance of Units to the REIT Manager for settlement of the Manager’s Fee payable in respect of the period between 1 January 2024 to 30 June 2024. The register of Unitholders will be closed from 12 September 2024 to 13 September 2024, both days inclusive, during which period no transfer of Units will be effected.

On 2 September 2024, a tranche of 75,000,000 new Units (being the Issued Manager Fee Units and representing approximately 1.48% of the 5,070,738,171 Units in issue immediately after such issuance) was issued to Yuexiu International Investment Limited (being a wholly-owned subsidiary of Yuexiu Property Company Limited) instead of the REIT Manager, for partial settlement of the Relevant Period Manager’s Fee for the period from 1 January 2024 to 30 June 2024. The remaining part of the Relevant Period Manager’s Fee is expected to be settled by the issuance of another tranche of new Units (being the Deferred Manager Fee Units) at the applicable Market Price at such later date which the REIT Manager considers is in the interests of the independent Unitholders provided that the Trustee has no objection to such issuance.

Accordingly, the Board announces that the 2024 Interim DPU payable to the Unitholders, after taking into account the Issued Manager Fee Units, shall be RMB0.0365 (which is equivalent to HK\$0.0398) and will be paid on 25 October 2024 to those Unitholders whose names appear on the register of Unitholders on the Record Date. Distributions will be paid in Hong Kong dollars. The exchange rate adopted by the REIT Manager was the average central parity rate, as announced by the People’s Bank of China, for the five business days preceding the date of declaration of distribution.

By order of the board of directors of  
**Yuexiu REIT Asset Management Limited**  
(as manager of Yuexiu Real Estate Investment Trust)  
**YU Tat Fung**  
*Company Secretary*

Hong Kong, 12 September 2024

*As at the date of this announcement, the Board of the REIT Manager comprises:*

*Executive Directors: Mr. LIN Deliang (Chairman) and Ms. OU Haijing*

*Non-executive Directors: Mr. LI Feng and Mr. ZENG Zhizhao*

*Independent Non-executive Directors: Mr. CHAN Chi On, Derek, Mr. CHAN Chi Fai, Brian, Mr. CHEUNG Yuk Tong and Mr. CHEN Xiaoou*