



**Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units**

**For the month ended (dd/mm/yyyy) : 31 August 2018**

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme	<u>Yuexiu Real Estate Investment Trust</u>	
Date Submitted	<u>3 September 2018</u>	

*Stock Code* 405

**I. Movements in Interests**

	No. of units	
	(1)	(2)
Balance at close of preceding month	<u>3,027,123,467</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>12,326,960</u>	<u>N/A</u>
EGM approval date	<u>NIL</u>	<u>N/A</u>
Balance at close of the month	<u>3,039,450,427</u>	<u>N/A</u>

## II. Details of Movements in Units

## Unit Options (under Unit Option Schemes of the Scheme)

Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)	Movement during the month				No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )	N/A	N/A	N/A	N/A	N/A	N/A
2.					N/A	
( / / )						
3.					N/A	
( / / )					Total	A. N/A
Total funds raised during the month from exercise of options (State currency)					N/A	

## Warrants to Issue Units in the Scheme which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A						
(    /    /    )						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(    /    /    )					
2. N/A						
(    /    /    )						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(    /    /    )					
3. N/A						
(    /    /    )						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(    /    /    )					
4. N/A						
(    /    /    )						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(    /    /    )					
Total B. N/A						

## Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new units in Scheme issued during the month	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2. N/A						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3. N/A						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4. N/A						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
Total C. N/A						

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A		
	( / / )	
2. N/A		
	( / / )	
3. N/A		
	( / / )	
Total	D. N/A	

## Other Movements in Units

Type of Issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. Rights issue		EGM approval date (dd/mm/yyyy)	( / / )	N/A	N/A
2. Open offer		Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
3. Placing		EGM approval date (dd/mm/yyyy)	( / / )	N/A	N/A
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N/A
5. Scrip dividend		EGM approval date (dd/mm/yyyy)	( / / )	N/A	N/A
6. Repurchase of units		Cancellation date : (dd/mm/yyyy)	( / / )	N/A	N/A
7. Redemption of units		Redemption date : (dd/mm/yyyy)	( / / )	N/A	N/A
		EGM approval date (dd/mm/yyyy)	( / / )		

Type of Issue			No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8. Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )		
9. Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy) (24/08/2018) EGM approval date (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
		Total <u>E. 12,326,960</u>		

Total increase / (decrease) during the month (i.e. Total of A to E):

*(This figure should be the same as the relevant figure under I above ("Movements in Interests").)*

12,326,960

Remarks (if any):

N/A

Submitted by: Mr Yu Tat Fung

Title: **Company Secretary of Yuexiu REIT Asset Management Limited**  
(Director, Secretary or other duly authorised officer)

Note: If there is insufficient space, please append the prescribed continuation sheet.