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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Yuexiu REIT MTN Company Limited
(Incorporated in the British Virgin Islands with limited liability)

as Issuer

US\$400,000,000 4.75% Guaranteed Notes due 2021
(Stock code: 4477)

to be issued under
US\$1,500,000,000 Guaranteed Medium Term Note Programme

Guaranteed by
HSBC Institutional Trust Services (Asia) Limited
(incorporated in Hong Kong with limited liability)
in its capacity as trustee, and with recourse limited to the assets, of

 **越秀房地產投資信託基金**
YUEXIU REAL ESTATE INVESTMENT TRUST

(A Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(Stock code: 00405)

Managed by



(incorporated in Hong Kong with limited liability)

(in its capacity as manager of Yuexiu Real Estate Investment Trust)

Joint Lead Managers

Bank of China (Hong Kong) Limited

Chong Hing Bank Limited

CMBC Securities Company Limited

DBS Bank Ltd.

Deutsche Bank AG, Hong Kong Branch

Guotai Junan Securities (Hong Kong) Limited

The Hongkong and Shanghai Banking Corporation Limited

Morgan Stanley & Co. International plc

Nomura International (Hong Kong) Limited

Yue Xiu Securities Company Limited

Managers

China Everbright Bank Co., Ltd., Hong Kong Branch

Oversea-Chinese Banking Corporation Limited

Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$400,000,000 4.75% guaranteed notes due 2021 (the “Notes”), as described in the offering circular dated 13 April 2018 prepared in respect of the US\$1,500,000,000 Guaranteed Medium Term Note Programme by Yuexiu REIT MTN Company Limited and the Pricing Supplement dated 20 April 2018 prepared in respect of the Notes, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong)) only. The listing of, and permission to deal in, the Notes is expected to become effective on or about 30 April 2018.

Hong Kong, 27 April 2018

As at the date of this notice, the directors of Yuexiu REIT MTN Company Limited are Mr. LIN Deliang, Mr. CHENG Jiuzhou, Ms. OU Haijing and Mr. CHEN Yongqin.

As at the date of this notice, the board of directors of Yuexiu REIT Asset Management Limited comprises:

Executive Directors: Mr. LIN Deliang and Mr. CHENG Jiuzhou

Non-executive Directors: Mr. LIN Zhaoyuan (Chairman) and Mr. LI Feng

Independent Non-executive Directors: Mr. CHAN Chi On, Derek, Mr. CHAN Chi Fai, Brian, Mr. CHEUNG Yuk Tong and Mr. CHEN Xiaoou