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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Yuexiu REIT MTN Company Limited
(Incorporated in the British Virgin Islands with limited liability)

as Issuer

US\$350,000,000 3.10 per cent. Notes due 2018
(stock code: 5943)

to be issued under

US\$1,000,000,000 Guaranteed Medium Term Note Programme

Guaranteed by

HSBC Institutional Trust Services (Asia) Limited
(incorporated in Hong Kong with limited liability)

in its capacity as trustee, and with recourse limited to the assets, of

 **越秀房地產投資信託基金**
YUEXIU REAL ESTATE INVESTMENT TRUST

Yuexiu Real Estate Investment Trust
*(a Hong Kong collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*
(stock code: 00405)

Managed by

 **越秀房託資產管理有限公司**
YUEXIU REIT ASSET MANAGEMENT LIMITED

Yuexiu REIT Asset Management Limited
(incorporated in Hong Kong with limited liability)
(in its capacity as manager of Yuexiu Real Estate Investment Trust)

Joint Lead Managers

Bank of China (Hong Kong) Limited

BOCI Asia Limited

DBS Bank Ltd.

The Hongkong and Shanghai Banking Corporation Limited

Morgan Stanley & Co. International plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, US\$350,000,000 3.10 per cent. notes due 2018 by way of debt securities issued to professional investors only (the “Notes”), as described in the offering circular dated 21 March 2013 prepared in respect of the US\$1,000,000,000 Guaranteed Medium Term Note Programme (the “Programme”) by Yuexiu REIT MTN Company Limited and the Pricing Supplement dated 7 May 2013 prepared in respect of the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on or about 15 May 2013.

Hong Kong, 14 May 2013

As at the date of this announcement, the board of directors of Yuexiu REIT MTN Company Limited comprises:

Mr. LIANG Ningguang, Mr. LIU Yongjie, Mr. LIANG Danqing and Mr. LIN Deliang.

As at the date of this announcement, the board of directors of the Yuexiu REIT Asset Management Limited comprises:

Executive Directors: Messrs. LIANG Ningguang (Chairman) and LIU Yongjie

Non-executive Director: Mr. LI Feng

Independent Non-executive Directors: Messrs. CHAN Chi On Derek, LEE Kwan Hung Eddie and CHAN Chi Fai Brian