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Yuexiu Real Estate Investment Trust

(A Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(Stock code: 00405)

Managed by



Yuexiu REIT Asset Management Limited

ANNOUNCEMENT

**FINAL DISTRIBUTION PER UNIT
FOR THE PERIOD FROM 1 JULY 2012 TO 31 DECEMBER 2012**

The purpose of this announcement is to inform the Unitholders of the Final 2012 DPU.

Further to the Final Result Announcement and the Manager's Fee Announcement, the Board wishes to announce that the Final 2012 DPU shall be HK\$0.1278.

The purpose of this announcement is to inform the Unitholders of the final distribution per Unit for the period from 1 July 2012 to 31 December 2012 (***Final 2012 DPU***).

Reference is made to: (a) the final results announcement dated 13 March 2013 in relation to, among others, the Final 2012 DPU (***Final Results Announcement***); and (b) the announcement dated 28 March 2013 in relation to, among others, Manager Fee Units issued to Union Gain International Limited (***Manager Fee Announcement***). Unless the context requires otherwise, terms used in this announcement shall have the same meaning as those defined in the Manager Fee Announcement.

