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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Yuexiu REIT MTN Company Limited

(Incorporated in the British Virgin Islands with limited liability)

as Issuer

US\$1,000,000,000

Medium Term Note Programme

Guaranteed by

HSBC Institutional Trust Services (Asia) Limited

(incorporated in Hong Kong with limited liability)

in its capacity as trustee, and with recourse limited to the assets, of



越秀房地產投資信託基金

YUEXIU REAL ESTATE INVESTMENT TRUST

Yuexiu Real Estate Investment Trust

*(a Hong Kong collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

(stock code: 00405)

Managed by



越秀房託資產管理有限公司

YUEXIU REIT ASSET MANAGEMENT LIMITED

Yuexiu REIT Asset Management Limited

(incorporated in Hong Kong with limited liability)

(in its capacity as manager of Yuexiu Real Estate Investment Trust)

Arrangers

Bank of China (Hong Kong) Limited

BOCI Asia Limited

DBS Bank Ltd.

The Hongkong and Shanghai Banking Corporation Limited

Morgan Stanley & Co. International plc

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$1,000,000,000 Medium Term Note Programme (the “**Programme**”) of Yuexiu REIT MTN Company Limited and for the listing of, and permission to deal in, any notes issued thereunder within 12 months after 21 March 2013 to professional investors only, as described in the Offering Circular dated 21 March 2013. The listing of the Programme is expected to become effective on or about 22 March 2013.

Hong Kong, 21 March 2013

As at the date of this announcement, the directors of Yuexiu REIT MTN Company Limited are Mr. LIANG Ningguang, Mr. LIU Yongjie, Mr. LIANG Danqing and Mr. LIN Deliang.

As at the date of this announcement, the board of directors of the Yuexiu REIT Asset Management Limited comprises:

Executive Directors: Messrs. LIANG Ningguang (Chairman) and LIU Yongjie

Non-executive Director: Mr. LI Feng

Independent non-executive Directors: Messrs. CHAN Chi On Derek, LEE Kwan Hung Eddie and CHAN Chi Fai Brian