



越秀投資有限公司

GUANGZHOU INVESTMENT COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 123)

PROXY FORM FOR EXTRAORDINARY GENERAL MEETING

I/We ¹ _____
of _____
being the registered holder(s) of ² _____ shares of HK\$0.10 each in the capital of
GUANGZHOU INVESTMENT COMPANY LIMITED (“Company”) hereby appoint³ the chairman of
the meeting, or _____
of _____
as my/our proxy to attend and vote for me/us and on my/our behalf at the extraordinary general meeting (“Meeting”) of the
Company to be held at 26th Floor, Yue Xiu Building, 160 Lockhart Road, Wanchai, Hong Kong, on Monday, 6 August 2007
at 9:45 a.m. and at any adjournment thereof on the undermentioned resolution as indicated.

	ORDINARY RESOLUTIONS	FOR ⁴	AGAINST ⁴
1.	To consider and approve the ordinary resolution regarding the transactions contemplated under the Supreme Eagle SP Agreement (as defined in the notice convening the Meeting) including but not limited to the acquisition of the entire issued share capital of Supreme Eagle Trading Limited and the shareholder’s loan which is due and owing by Supreme Eagle Trading Limited to Yue Xiu Enterprises (Holding) Limited, and the issue and allotment of the Supreme Eagle Consideration Shares (as defined in the notice convening the Meeting).		
2.	To consider and approve the ordinary resolution regarding the transactions contemplated under the Lucken SP Agreement (as defined in the notice convening the Meeting) including but not limited to the acquisition of the entire issued share capital of Lucken Limited and the loan which is due and owing by Lucken Limited to Yue Xiu Enterprises (Holdings) Limited, and the issue and allotment of the Lucken Consideration Shares (as defined in the notice convening the Meeting).		
3.	To consider and approve the ordinary resolution regarding the transactions contemplated under the Property Acquisition Agreement (as defined in the notice convening the Meeting) including but not limited to the acquisition of the property situation at Hi-Watt Industrial Building, 21 Tung Yuen Street, Yau Tong, Kowloon, Hong Kong, excluding ground floor and first floor of Block A, and the issue and allotment of the Property Consideration Shares (as defined in the notice convening the Meeting).		

Dated this _____ day of _____ 2007.

Signature(s) ⁵ _____

Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
2. Please insert the number of shares of the Company registered in your name(s) to which the proxy relates. If no number is inserted, this form of proxy will be deemed to relate to all the shares of the Company registered in your name(s).
3. If any proxy other than the chairman of the Meeting is preferred, delete the words “the chairman of the meeting, or” and insert the name and address of the proxy desired in the space provided. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALED BY THE PERSON WHO SIGNS IT.**
4. **IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, PLEASE TICK IN THE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST A RESOLUTION, TICK IN THE BOX MARKED “AGAINST”.** Failure to tick either box will entitle your proxy to cast your vote at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the Meeting other than those referred to in the notice convening the Meeting.
5. This form of proxy must be signed by you or your attorney duly authorized in writing or, in the case of a corporation, must be either under its common seal or under the hand of an officer or attorney duly authorized.
6. In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holder(s), and for this purpose seniority will be determined by the order in which the names stand in the register of members.
7. To be valid, this form of proxy, together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such authority, must be deposited with the Company’s share registrar, Abacus Share Registrars Limited at 26/F., Tesbury Centre, 28 Queen’s Road East, Hong Kong, not less than 48 hours before the time appointed for the holding of the Meeting or adjourned meeting thereof.
8. The proxy need not be a member of the Company but must attend the Meeting in person to represent you.