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*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 00123)**

## **ANNOUNCEMENT**

### **ISSUE AND PROPOSED LISTING OF THE NOTES**

Reference is made to the announcement dated 10 January 2023 by Yuexiu Property Company Limited (the “**Pricing Announcement**”) made pursuant to Rule 13.18 of the Listing Rules regarding the proposed issue of the CNY2,000,000,000 4.00% guaranteed notes due 2026 (the “**Notes**”). The Board is pleased to announce that on 16 January 2023, the Issuer successfully issued the Notes. Approval has been granted by MOX for the listing of the Notes. The listing of the Notes is expected to become effective on or about 17 January 2023.

Reference is made to the Pricing Announcement made pursuant to Rule 13.18 of the Listing Rules regarding the proposed issue of the Notes. Unless otherwise stated, terms defined in the Pricing Announcement shall have the same meaning when used herein.

## ISSUE OF THE NOTES

The Board is pleased to announce that on 16 January 2023, the Issuer successfully issued the Notes. CLSA Limited, CMB International Capital Limited, Yue Xiu Securities Company Limited, Chong Hing Bank Limited, Industrial Bank Co., Ltd. Hong Kong Branch, Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch, Hua Xia Bank Co., Limited Hong Kong Branch, CMB Wing Lung Bank Limited, Bank of Communications Co., Ltd. Hong Kong Branch, ABCI Capital Limited and China Zheshang Bank Co., Ltd. (Hong Kong Branch) were appointed as joint lead managers for the issue.

## PROPOSED LISTING OF THE NOTES

Approval has been granted by MOX for the listing of and permission to deal in the Notes. The listing of and dealing in the Notes is expected to become effective on or about 17 January 2023. The relevant documents delivered to and published on the website of Chongwa (Macao) Financial Asset Exchange Co., Ltd. can be viewed at [www.cmox.mo](http://www.cmox.mo). For the avoidance of doubt, the content of the website in relation to the Notes is for information purpose only.

By Order of the Board  
**Yuexiu Property Company Limited**  
**Yu Tat Fung**  
*Company Secretary*

Hong Kong, 16 January 2023

*As at the date of this announcement, the Board comprises:*

*Executive Directors:* LIN Zhaoyuan (Chairman), LIN Feng, LI Feng, CHEN Jing and LIU Yan

*Non-executive Director:* ZHANG Yibing

*Independent Non-executive Directors:* YU Lup Fat Joseph, LEE Ka Lun and LAU Hon Chuen Ambrose