

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities and the guarantee of the securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States or other jurisdiction. The securities and the guarantee of the securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities or the guarantee of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.*

## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Westwood Group Holdings Limited**

*(Incorporated in Hong Kong with limited liability under the Companies Ordinance)*

*as Issuer*

**U.S.\$3,000,000,000**

**Guaranteed Medium Term Note Programme**

Guaranteed by



**越秀地產股份有限公司**

**YUEXIU PROPERTY COMPANY LIMITED**

**Yuexiu Property Company Limited**

*(Incorporated in Hong Kong with limited liability under the Companies Ordinance)*

**(Stock code: 00123)**

**Arrangers**

**DBS Bank Ltd.**

**CLSA Limited**

**ABCI Capital Limited**

**Bank of China (Hong Kong) Limited**

**BOCI Asia Limited**

**CCB International Capital Limited**

**China International Capital Corporation Hong Kong Securities Limited**

**Chong Hing Bank Limited**

**CMB International Capital Limited**

**CMBC Securities Company Limited**

**Guotai Junan Securities (Hong Kong) Limited**

**Haitong International Securities Company Limited**

**Yue Xiu Securities Company Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$3,000,000,000 guaranteed medium term note programme (the “**Programme**”) of Westwood Group Holdings Limited, an indirect wholly-owned subsidiary of Yuexiu Property Company Limited (the “**Company**”), for 12 months after 8 January 2021 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 8 January 2021. The listing of the Programme is expected to become effective on or about 11 January 2021.

Hong Kong, 10 January 2021

As at the date of this announcement, the board of directors of the Company comprises:

*Executive Directors:*                      *LIN Zhaoyuan (Chairman), LIN Feng, LI Feng, CHEN Jing and LIU Yan*

*Non-Executive Directors:*                *OUYANG Changcheng*

*Independent Non-executive Directors:*      *YU Lup Fat Joseph, LEE Ka Lun and LAU Hon Chuen Ambrose*