

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company and its subsidiaries in Hong Kong or elsewhere.



ANNOUNCEMENT
COMPLETION OF PUBLIC ISSUANCE BY A SUBSIDIARY OF
SECOND TRANCHE GUARANTEED CORPORATE BONDS
IN THE PRC

This announcement is made by Yuexiu Property Company Limited (越秀地產股份有限公司) (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 9 May 2016, 27 July 2016, 4 August 2016, 25 August 2016 and 29 August 2016 (collectively, the “**Announcements**”) in relation to the public issuance of the Corporate Bonds by a 95%-owned subsidiary of the Company, the approval by the CSRC for the public issuance of the Corporate Bonds, the completion of the public issuance of the First Tranche Corporate Bonds, the issuance and terms of the Second Tranche Corporate Bonds and the coupon rates of the Type 3 Bonds and Type 4 Bonds of the Second Tranche Corporate Bonds, respectively. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements.

The Board is pleased to announce that the public issuance of the Second Tranche Corporate Bonds was completed on 1 September 2016, and the proceeds from such issuance were received by the Issuer on 2 September 2016. The aggregate principal amount of the Second Tranche Corporate Bonds actually issued was RMB3,000,000,000, among which RMB2,500,000,000 was issued for the Type 3 Bonds at a coupon rate of 2.97%, and RMB500,000,000 was issued for the Type 4 Bonds at a coupon rate of 3.19%.

Further information in relation to the issuance of the Second Tranche Corporate Bonds is published on the website of the SSE (<http://www.sse.com.cn>).

By Order of the Board
Yuexiu Property Company Limited
Yu Tat Fung
Company Secretary

Hong Kong, 2 September 2016

As at the date of this announcement, the Board comprises:

Executive Directors: *ZHANG Zhaoxing (Chairman), ZHU Chunxiu, LIN Zhaoyuan, LI Feng, OU Junming and OU Shao*

Independent Non-executive Directors: *YU Lup Fat Joseph, LEE Ka Lun and LAU Hon Chuen Ambrose*