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越秀地產股份有限公司
YUEXIU PROPERTY COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00123)

ANNOUNCEMENT

OPTIONAL REDEMPTION AND CANCELLATION OF US\$350,000,000 3.25% NOTES DUE 2018 (ISIN: XS0878082899) (stock code: 4596) UNDER ITS US\$2,000,000,000 MEDIUM TERM NOTE PROGRAMME BY YUEXIU PROPERTY COMPANY LIMITED

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the provisions under Part XIVA of the SFO.

Reference is made to the announcements of the Company dated 15 July 2016, 9 August 2016 and 12 August 2016 in relation to the Offer and Consent Solicitation, the final results of the Offer and Consent Solicitation and the repurchase and cancellation of the relevant 2018 Notes, respectively (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements.

