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**(Stock Code: 00123)**

**ANNOUNCEMENT**  
**PUBLIC ISSUANCE BY A SUBSIDIARY OF**  
**GUARANTEED CORPORATE BONDS IN THE PRC**

This announcement is made by Yuexiu Property Company Limited (越秀地產股份有限公司) (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 9 May 2016, 31 May 2016 and 27 July 2016 (“**Announcements**”) in relation to the proposed public issuance of the Corporate Bonds by a 95%-owned subsidiary of the Company, additional information of the Group and the approval by the CSRC for the public issuance of the Corporate Bonds, respectively. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements.

The Board is pleased to announce that the first tranche of Corporate Bonds (the “**First Tranche Corporate Bonds**”) shall have an initial aggregate principal amount of RMB1,500,000,000 and can be over-allotted to not more than RMB1,500,000,000. The First Tranche Corporate Bonds will be divided into two types: (i) First Tranche Corporate Bonds with a term of three years at a fixed coupon rate (“**Type 1 Bonds**”); and (ii) First Tranche Corporate Bonds with a term of five years at a fixed coupon rate (“**Type 2 Bonds**”), with the Issuer’s option to adjust the coupon rate at the end of the third year. Further, at the end of the third year: (a) the Issuer shall have the right to redeem the Type 2 Bonds; and (b) the holders of the Type 2 Bonds shall have the right to sell back the Type 2 Bonds to the Issuer.

