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INFORMATION REQUIRED UNDER SECTION 436 OF THE COMPANIES ORDINANCE

Reference is made to the announcement of 2015 annual results of Yuexiu Property Company Limited (the “Company”) dated 29 February 2016 (the “Results Announcement”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Results Announcement unless the context otherwise requires.

The Company wishes to provide the following additional information relating to publication of financial statements required under section 436 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (the “Companies Ordinance”).

The financial information relating to the years ended 31 December 2015 and 2014 included in the Results Announcement does not constitute the Company’s statutory annual consolidated financial statements for those years but is derived from those financial statements.

The Company has delivered the financial statements for the year ended 31 December 2014 to the Registrar of Companies as required by section 662(3) of, and Part 3 of Schedule 6 to, the Companies Ordinance and will deliver the financial statements for the year ended 31 December 2015 in due course.

The Company’s auditor has reported on the financial statements of the Group for both years. The auditor’s reports were unqualified; did not include a reference to any matters to which the auditor drew attention by way of emphasis without qualifying its reports; and did not contain a statement under sections 406(2), 407(2) or (3) of the Companies Ordinance.

