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**有利集團有限公司\***  
**Yau Lee Holdings Limited**

(Incorporated in Bermuda with limited liability)

(Stock Code: 0406)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON 28 AUGUST 2012**

The Board is pleased to announce the results of the poll at the AGM of the Company held on 28 August 2012.

The board of directors (the “Board”) of Yau Lee Holdings Limited (the “Company”) is pleased to announce that at the annual general meeting of the Company (the “AGM”) held on Tuesday, 28 August 2012, all the proposed resolutions as set out in the notice of the AGM dated 26 July 2012 have been duly passed by way of poll. Results of the poll are set out as follows:

Resolutions		Number of shares of the Company represented by votes cast and percentage of total valid votes cast	
		For	Against
1.	To receive the Audited Consolidated Financial Statements, Reports of the Directors and Auditor's Report for the year ended 31 March 2012.	263,635,099 100%	0 0%
2.	To declare a final dividend for the year ended 31 March 2012.	263,635,099 100%	0 0%
3.	(1) To re-elect Ir. Wong Tin Cheung as a Director.	263,635,099 100%	0 0%
	(2) To re-elect Mr. Wu King Cheong as a Director.	263,635,099 100%	0 0%
	(3) To re-elect Dr. Yeung Tsun Man, Eric as a Director.	263,635,099 100%	0 0%
	(4) To authorise the Board of Directors to fix the Directors' remuneration.	263,635,099 100%	0 0%

Resolutions		Number of shares of the Company represented by votes cast and percentage of total valid votes cast	
		For	Against
4.	To re-appoint Messrs. PricewaterhouseCoopers as Auditor and authorise the Board of Directors to fix their remuneration.	263,635,099 100%	0 0%
5.	(1) To give a general mandate to the Board to issue, allot and deal with additional shares not exceeding 20 per cent of the existing issued share capital of the Company.	261,398,349 99.15%	2,236,750 0.85%
	(2) To give a general mandate to the Board to repurchase shares not exceeding 10 per cent of the existing issued share capital of the Company.	263,635,099 100%	0 0%
	(3) That the aggregate nominal amount of shares in the capital of the Company which are repurchased by the Company shall be added to the aggregate nominal amount of shares that may be allotted by the Board of Directors pursuant to the general mandate.	261,398,349 99.15%	2,236,750 0.85%
6.	To approve the adoption of a new set of the Bye-laws, which consolidates all the proposed amendments to the Bye-laws.	263,560,099 100%	0 0%

At the date of the AGM, the number of the issued shares of the Company was 438,053,600 ordinary shares, being the total number of shares entitling the holders to attend and vote at the AGM.

There were no restrictions on any shareholders to attend and cast their votes on any proposed ordinary resolutions and special resolutions at the AGM.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer in respect of the poll at the AGM.

By Order of the Board  
**Yau Lee Holdings Limited**  
**Lam Kwok Fan**  
Company Secretary

Hong Kong, 28 August 2012

As at the date of this announcement, the Board comprises Mr. Wong Ip Kuen (Chairman), Ir. Wong Tin Cheung, Ms. Wong Wai Man and Mr. Sun Chun Wai as Executive Directors and Mr. Wu King Cheong, Mr. Chan, Bernard Charnwut and Dr. Yeung Tsun Man, Eric as Independent Non-executive Directors.

\* For identification purpose only

*The full version of this announcement can also be accessed on the following URL:*

- (i) <http://www.yaulee.com>; and
- (ii) <http://www.irasia.com>