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**有利集團有限公司\***

**Yau Lee Holdings Limited**

(Incorporated in Bermuda with limited liability)

(Stock Code: 406)

**ELECTION OF LANGUAGE AND MEANS OF RECEIPT  
FOR CORPORATE COMMUNICATION**

The Company wishes to announce that it is, in accordance with Rule 2.07A and Rule 2.07B of the Listing Rules, making arrangements to ascertain the preferences of its shareholders with respect to the choice of means of receipt and language of its Corporate Communication.

**INTRODUCTION**

In support of environmental protection and for the purpose of saving printing and mailing costs, the Company is making the arrangements described below to ascertain its shareholders' preferences as to the choice of means of receipt (in printed form or by electronic means) and language (in English only, in Chinese only or both English and Chinese) of the future Corporate Communication.

The Company recommends its shareholders to select the Website Version (as defined below). Even if the shareholders of the Company shall have chosen the Website Version (as defined below), they have the right at any time by sending reasonable notice in writing to the Company's Share Registrar to change their choice.

**PROPOSED ARRANGEMENTS**

In accordance with Rule 2.07A and Rule 2.07B of the Listing Rules, the following arrangements will be made by the Company:

1. The Company will send a letter dated 28 May 2010 (the "First Letter") together with a reply form (the "Reply Form"), prepared in English and Chinese, to enable them to elect among the options below on how to receive the future Corporate Communication:
  - (i) to read future Corporate Communication published on the Company's website at [www.yaulee.com](http://www.yaulee.com) ("Website Version") in place of receiving printed copies, and receive an email notification or a notification letter of the publication of the Corporate Communication on website; or
  - (ii) to receive the printed English version of all future Corporate Communication only; or

\* For identification purpose only

(iii) to receive the printed Chinese version of all future Corporate Communication only; or

(iv) to receive both the printed English and Chinese versions of all future Corporate Communication.

If the Company does not receive the completed and signed Reply Form from the shareholder by 25 June 2010 and until the shareholder informs the Company c/o the Hong Kong Share Registrar by reasonable notice in writing, the shareholder will be deemed to consent to website communication only, and a notification letter of the publication of the Corporate Communication on website will be sent to you.

2. With respect to shareholders who choose to receive the Corporate Communication in printed form, the Company will send the selected language version of the Corporate Communication to those shareholders who have made a selection unless and until they notify the Company's Share Registrar in writing that they wish to receive the Corporate Communication in the other (or both) language(s), or by electronic means (through the Company's website).
3. When each of the printed Corporate Communication is sent out by the Company, a letter (the "Second Letter") together with a request form (the "Request Form") prepared in both English and Chinese, will be attached to or printed in a prominent place in the relevant Corporate Communication, stating that the Corporate Communication prepared in the other language will be available upon request, and the shareholders may at any time change their choice of means of receipt and/or language of the Corporate Communication, by reasonable notice to the Company's Share Registrar.
4. With respect to shareholders who chose to receive future Corporate Communication by electronic means, the Company will notify each of these shareholders by email, according to the email address given in the Reply Form accompanying the First Letter as and when the Corporate Communication is published on the Company's website. If no email address is provided, the Company will send a notification of publication of the Corporate Communication on the Company's website to these shareholders by post. If for any reason, any of these shareholders has difficulty in receiving or gaining access to a Corporate Communication, or wishes to receive a printed version, the Company will promptly send to such shareholder upon his/her request to the Company's Share Registrar a printed version free of charge.
5. All Corporate Communication in both English and Chinese, and in accessible format, will be available on the Company's website at [www.yaulee.com](http://www.yaulee.com). Soft copies of both languages of all such Corporate Communication will be filed with the Stock Exchange on the same day they are despatched to shareholders, or on such other day as required by the Stock Exchange or pursuant to the Listing Rules.
6. The Company is providing a dial-up hotline service (Tel: (852) 2862 8688) from 28 May 2010 to 25 June 2010 during business hours (9:00 a.m. to 6:00 p.m. from Monday to Friday excluding public holidays) to enable shareholders to make enquiry of the Company's proposed arrangements set out above.
7. The First Letter and the Second Letter will mention that both languages of each Corporate Communication will be available on the Company's website and that the dial-up enquiry service has been provided.

## DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

“Company”	Yau Lee Holdings Limited, an exempted company incorporated in Bermuda with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange
“Corporate Communication”	any document issued or to be issued by the Company for the information or action of holders of any of the Company’s securities
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Share Registrar”	Computershare Hong Kong Investor Services Limited, at Rooms at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By Order of the Board  
**Yau Lee Holdings Limited**  
**Wong Ip Kuen**  
*Chairman*

Hong Kong, 28 May 2010

*As at the date of this announcement, the Board of Directors of the Company comprises Wong Ip Kuen (Chairman), Wong Tin Cheung, Wong Wai Man, So Yau Chi, Sun Chun Wai, Tsang Chiu Kwan, as Executive Directors and Yeung Tsun Man, Eric, Wu King Cheong, Chan Bernard Charnwut, as Independent Non-executive Directors.*