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有利集團有限公司*

Yau Lee Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00406)

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce the results of the poll at the annual general meeting of the Company held on 24 August 2009.

The board of directors (the “Board”) of Yau Lee Holdings Limited (the “Company”) is pleased to announce that at the annual general meeting of the Company (the “AGM”) held on Monday, 24 August 2009, all the ordinary resolutions as set out in the notice of the AGM dated 24 July 2009 have been duly passed by way of poll. Results of the poll are set out as follows:

Ordinary resolutions		Number of votes (%)	
		For	Against
1.	To receive and consider the audited consolidated financial statements and the reports of directors and auditor’s for the year ended 31 March 2009.	239,034,099 (99.99%)	20,000 (0.01%)
2.	To declare a final dividend for the year ended 31 March 2009.	239,034,099 (99.99%)	20,000 (0.01%)
3.	(1) To re-elect Mr. Wong Tin Cheung as a director.	239,034,099 (99.99%)	20,000 (0.01%)
	(2) To re-elect Mr. So Yau Chi as a director.	239,034,099 (99.99%)	20,000 (0.01%)
	(3) To authorise the Board to fix the directors’ remuneration.	239,034,099 (99.99%)	20,000 (0.01%)
4.	To re-appoint Messrs. PricewaterhouseCoopers as the auditor and authorise the Board to fix their remuneration.	239,034,099 (99.99%)	20,000 (0.01%)
5.	(1) To give the directors a general mandate to issue, allot and deal with additional shares not exceeding 20% of the existing issued share capital of the Company.	236,334,349 (98.86%)	2,719,750 (1.14%)
	(2) To give the directors a general mandate to repurchase shares not exceeding 10% of the existing issued share capital of the Company.	239,034,099 (99.99%)	20,000 (0.01%)
	(3) To extend the general mandate under resolution no. 5(1) by adding the shares repurchased pursuant to resolution no. 5(2) to the general mandate granted to the directors pursuant to resolution no. 5(1).	236,334,349 (98.86%)	2,719,750 (1.14%)

* For identification purpose only

At the date of the AGM, the number of the issued shares of the Company was 438,053,600 ordinary shares, being the total number of shares entitling holders to attend and vote at the AGM.

There were no restrictions on any shareholders to attend and cast their votes only against the above ordinary resolutions at the AGM.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer in respect of the poll at the AGM.

By Order of the Board
Yau Lee Holdings Limited
Ho Sui Man
Company Secretary

Hong Kong, 24 August 2009

As at the date of this announcement, the board of directors of the Company comprises Wong Ip Kuen (Chairman), Wong Tin Cheung, Wong Wai Man, So Yau Chi, Sun Chun Wai as Executive Directors and Wu King Cheong, Chan Bernard Charnwut, Yeung Tsun Man, Eric as Independent Non-executive Directors.

The full version of this announcement can also be accessed on the following URL:

(i) *<http://www.yaulee.com>; and*

(ii) *<http://www.irasia.com>*