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**有利集團有限公司\***  
**Yau Lee Holdings Limited**  
(Incorporated in Bermuda with limited liability)  
(Stock Code: 406)

**SUSPENSION OF TRADING**

At the request of Yau Lee Holdings Limited (the “**Company**”), trading in the shares of the Company will be suspended with effect from 9:30 a.m. on 4 May 2009, pending the release of an announcement of a major acquisition, which is price sensitive in nature, by the Company.

By order of the Board  
**Yau Lee Holdings Limited**  
**Wong Ip Kuen**  
*Chairman*

Hong Kong, 4 May 2009

As at the date of this announcement, the board of directors of the Company comprises Wong Ip Kuen (Chairman), Wong Tin Cheung, Wong Wai Man, So Yau Chi, Sun Chun Wai as Executive Directors and Wu King Cheong, Chan Bernard Charnwut, Yeung Tsun Man, Eric as Independent Non-executive Directors.

\* For identification purposes only