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**有利集團有限公司\***  
**Yau Lee Holdings Limited**  
(Incorporated in Bermuda with limited liability)  
(Stock Code: 0406)

**NOTICE OF BOARD MEETING**

The board of directors (the “**Board**”) of Yau Lee Holdings Limited (the “**Company**”) announces that a meeting of the Board will be held at 10/F, Tower 1, Enterprise Square, 9 Sheung Yuet Road, Kowloon Bay, Kowloon, Hong Kong on 25 November 2014 at 3:00 p.m. for the following purposes:—

1. to consider and approve the unaudited interim results of the Company and its subsidiaries (collectively the “**Group**”) for the six months ended 30 September 2014;
2. to consider and approve the payment of an interim dividend, if any;
3. to consider and approve the draft announcement for the unaudited interim results of the Group for the six months ended 30 September 2014 and the interim report to be published in accordance with the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited; and
4. to transact any other business, if any.

By Order of the Board  
**Yau Lee Holdings Limited**  
**Lam Kwok Fan**  
Company Secretary

Hong Kong, 24 October 2014

*As at the date of this announcement, the Board comprises Mr. Wong Ip Kuen (Chairman), Ir. Wong Tin Cheung, Ms. Wong Wai Man and Mr. Sun Chun Wai as Executive Directors and Mr. Chan Bernard Charnwut, Mr. Wu King Cheong and Dr. Yeung Tsun Man, Eric as Independent Non-executive Directors.*

*\* For identification purpose only*