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有利集團有限公司*
Yau Lee Holdings Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 0406)

**TYPHOON ARRANGEMENT
FOR THE ANNUAL GENERAL MEETING
TO BE HELD ON WEDNESDAY, 14 AUGUST 2013**

According to the notice of annual general meeting of Yau Lee Holdings Limited (the “**Company**”) dated 15 July 2013, the Company’s annual general meeting (the “**AGM**”) is scheduled to be held at 38/F, Holiday Inn Express Hong Kong SoHo, No. 83 Jervois Street, Sheung Wan, Hong Kong on Wednesday, 14 August 2013 at 10:00 a.m.

In the event that the Typhoon Signal No. 8 (or above) or the Black Rainstorm Warning Signal is hoisted or remains hoisted at 8:00 a.m. on 14 August 2013, the AGM will be adjourned until further notice. Further announcement for notifying details (including the time and venue) of the adjourned meeting will be made by the Company (if necessary) in due course.

By Order of the Board
Yau Lee Holdings Limited
Wong Ip Kuen
Chairman

Hong Kong, 12 August 2013

As at the date of this announcement, the Board comprises Mr. Wong Ip Kuen (Chairman), Ir. Wong Tin Cheung (Vice Chairman), Ms. Wong Wai Man and Mr. Sun Chun Wai as Executive Directors and Mr. Chan, Bernard Charnwut, Mr. Wu King Cheong and Dr. Yeung Tsun Man, Eric as Independent Non-executive Directors.

** For identification purpose only*