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有利集團有限公司*
Yau Lee Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 0406)

**ANNOUNCEMENT PURSUANT TO RULE 13.09(1) OF LISTING RULES
AND PART XIVA OF THE SECURITIES AND FUTURES ORDINANCE
AWARD OF CONTRACT FOR DESIGN AND CONSTRUCTION OF
YAU MA TEI SPECIALIST CLINIC AT QUEEN ELIZABETH HOSPITAL
TO YAU LEE CONSTRUCTION COMPANY LIMITED**

The Board is pleased to announce that on 28 June 2013, the Architectural Services Department of Hong Kong Special Administrative Region has awarded the Contract for Design and Construction of Yau Ma Tei Specialist Clinic at Queen Elizabeth Hospital (“**Yau Ma Tei Tender**”) to Yau Lee Construction Company Limited (“**YLCCL**”), a wholly-owned subsidiary of the Company.

Pursuant to Yau Ma Tei Tender, YLCCL is appointed as the main contractor for the demolition of a decommissioned clinic and the design and construction of a new specialist clinic building and associated external works. The total construction costs for this project are estimated to be approximately HK\$1,527 million. The contract period runs for 30 months and the target completion date is January 2016.

The Company and its subsidiaries are principally engaged in the contracting of building construction, plumbing, maintenance and fitting-out projects, electrical and mechanical installation, building materials supply and property and hotel development.

To enable shareholders of the Company and the public to appraise the position of the Company and the status of the project, this announcement is issued pursuant to Rule 13.09(1) of the Listing Rules and Part XIVA of the Securities and Futures Ordinance.

By order of the Board
Yau Lee Holdings Limited
Wong Ip Kuen
Chairman

Hong Kong, 4 July 2013

As at the date hereof, the Board of Directors of the Company comprises Mr. Wong Ip Kuen (Chairman), Ir. Wong Tin Cheung, Ms. Wong Wai Man, Mr. Sun Chun Wai, Mr. Chan, Bernard Charnwut[#], Mr. Wu King Cheong[#] and Dr. Yeung Tsun Man, Eric[#].

[#] Independent Non-Executive Director

* For identification purpose only