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Xtep International Holdings Limited

特步國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1368)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued by Xtep International Holdings Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 10 February 2025, 20 February 2025, 30 June 2025 and 30 October 2025 in relation to the issue of the 1.5% convertible bonds due 2026 in the principal amount of HK\$500,000,000 by the

Company on 20 February 2025 (the “**2025 Convertible Bonds**”) and the announcements of the Company dated 30 January 2026 and 2 February 2026 in relation to the Concurrent Repurchase and issue of the Bonds (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise stated.

As disclosed in the Announcements, subject to the conditions precedent to the Concurrent Repurchase (as set out in the Dealer Manager Agreement) being satisfied or waived, an aggregate principal amount of HK\$500 million of the 2025 Convertible Bonds shall be repurchased pursuant to the Concurrent Repurchase on the Settlement Date. Following the settlement of the Concurrent Repurchase, the 2025 Convertible Bonds shall no longer be outstanding as at 6 February 2026 and shall subsequently be delisted from the Vienna Stock Exchange.

As such, the Board would like to draw the attention of the Shareholders and potential investors to the attached notice published on the website of the Vienna Stock Exchange on 5 February 2026 (the “**Notice**”). According to the Notice, the last trading day of the 2025 Convertible Bonds is expected to be on or around 6 February 2026 and the 2025 Convertible Bonds are expected to be delisted from the Vienna Stock Exchange on or around 10 February 2026.

The completion of the Concurrent Repurchase is subject to the satisfaction and/or waiver of the conditions precedent contained in the Dealer Manager Agreement. In addition, the Dealer Manager Agreement may be terminated under certain circumstances. Please refer to the section headed “The Dealer Manager Agreement” in the Announcement published on the website of The Stock Exchange of Hong Kong Limited 2 February 2026 for further information.

As the Concurrent Repurchase may or may not complete, Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board of
Xtep International Holdings Limited
Ding Shui Po
Chairman

Hong Kong, 5 February 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Ding Shui Po, Ms. Ding Mei Qing, Mr. Ding Ming Zhong and Mr. Yeung Lo Bun; the non-executive Director is Mr. Tan Wee Seng; and the independent non-executive Directors are Dr. Bao Ming Xiao, Dr. Wu Ka Chee, Davy and Dr. Chan Yee Wah.

Delisting of notes**Vienna MTF**

Issuer: Xtep International Holdings Limited

Reason: Cancellation

Last trading day: 06 February 2026

Delisting: 10 February 2026

Securities

XS3006494085 HK\$500,000,000 1.50 per cent. Convertible Bonds due 2026

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.