

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Xtep International Holdings Limited

Date Submitted 01/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :	<u>1368</u>	Description :	<u>Ordinary Shares</u>		
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			<u>100,000,000,000</u>	<u>0.01</u>	<u>1,000,000,000</u>
Increase/(decrease)			<u>-</u>		<u>-</u>
Balance at close of the month			<u>100,000,000,000</u>	<u>0.01</u>	<u>1,000,000,000</u>
(2) Stock code :	<u>N/A</u>	Description :			
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u></u>	<u></u>	<u></u>
Increase/(decrease)			<u></u>		<u></u>
Balance at close of the month			<u></u>	<u></u>	<u></u>

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u></u>		
			No. of preference shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			<u></u>	<u></u>	<u></u>
Increase/(decrease)			<u></u>	<u></u>	<u></u>
Balance at close of the month			<u></u>	<u></u>	<u></u>

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u></u>		
			No. of other classes of shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			<u></u>	<u></u>	<u></u>
Increase/(decrease)			<u></u>	<u></u>	<u></u>
Balance at close of the month			<u></u>	<u></u>	<u></u>

Total authorised share capital at the end of the month (*HK\$*): 1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1)	No. of preference shares (2)	No. of other classes of shares
Balance at close of preceding month	<u>2,243,380,000</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease) during the month	<u>–</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>2,243,380,000</u>	<u>N/A</u>	<u>N/A</u>

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Ordinary scheme						
Exercise price: HK\$3.24						
(7 May 2008)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	0
(Note 1)						
2. Share Option Scheme						
Exercise price: HK\$4.11						
(adopted on 7 May 2008)						
(granted on 29 July 2009)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	6,810,000
(Note 1)						
3. Share Option Scheme						
Exercise price: HK\$5.01						
(adopted on 7 May 2008)						
(granted on 28 Jan 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	500,000
(Note 1)						
4. Share Option Scheme						
Exercise price: HK\$6.13						
(adopted on 7 May 2008)						
(granted on 30 Mar 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	600,000
(Note 1)						
5. Share Option Scheme						
Exercise price: HK\$6.00						
(adopted on 7 May 2008)						
(granted on 28 May 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	9,000,000
(Note 1)						
6. Share Option Scheme						
Exercise price: HK\$2.35						
(adopted on 7 May 2008)						
(granted on 7 Dec 2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	15,655,000
			Total A. (Ordinary shares)		N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (HK\$)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/ yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2.						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
Total B. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
Total C. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )		
2.. <hr/> <hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )		
3.. <hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )		
<div style="text-align: right;">Total D. (Ordinary shares)</div>	N/A	
<div style="text-align: right;">(Preference shares)</div>	N/A	
<div style="text-align: right;">(Other class)</div>	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	<p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date: ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>		
			N/A		
2. Open offer	At price :	State currency	<p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date: ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>		
			N/A		
3. Placing	At price :	State currency	<p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date: ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>		
			N/A		
4. Bonus issue		N/A	<p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date: ( / / ) (dd/mm/yyyy)</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5. Scrip dividend	At price :	State currency	<u>N/A</u>	Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
6. Repurchase of shares		N/A		Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date: ( / / ) (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
7. Redemption of shares		N/A		Class of shares redeemed <i>(Note 1)</i> _____ Redemption date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
8. Consideration issue	At price :	State currency	<u>N/A</u>	Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____



Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		N/A	Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
10. Other: (Subscription of new shares)	At price :	State currency	Class of shares issuable <i>(Note 1)</i> <u>ordinary</u> Issue and allotment date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
		<u>N/A</u>			
				Total E. (Ordinary shares)	<u>N/A</u>
				(Preference shares)	<u>N/A</u>
				(Other class)	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>N/A</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

