



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Xtep International Holdings Limited

Date Submitted 02/10/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : | <u>1368</u> | Description : | <u>Ordinary Shares</u> | | |
|-------------------------------------|-------------|---------------|------------------------|------------------|---------------------------------|
| | | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | | | <u>100,000,000,000</u> | <u>0.01</u> | <u>1,000,000,000</u> |
| Increase/(decrease) | | | <u>-</u> | | <u>-</u> |
| Balance at close of the month | | | <u>100,000,000,000</u> | <u>0.01</u> | <u>1,000,000,000</u> |

| (2) Stock code : | <u>N/A</u> | Description : | | | |
|-------------------------------------|------------|---------------|------------------------|----------------------------|---|
| | | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | <u></u> | <u></u> | <u></u> |
| Increase/(decrease) | | | <u></u> | | <u></u> |
| Balance at close of the month | | | <u></u> | <u></u> | <u></u> |

2. Preference Shares

| | | | | | |
|-------------------------------------|------------|---------------|-----------------------------|--------------------------------------|--|
| Stock code : | <u>N/A</u> | Description : | <u></u> | | |
| | | | No. of preference shares | Par value <i>(State currency)</i> | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | <u></u> | <u></u> | <u></u> |
| Increase/(decrease) | | | <u></u> | <u></u> | <u></u> |
| Balance at close of the month | | | <u></u> | <u></u> | <u></u> |

3. Other Classes of Shares

| | | | | | |
|-------------------------------------|------------|---------------|-----------------------------------|--------------------------------------|--|
| Stock code : | <u>N/A</u> | Description : | <u></u> | | |
| | | | No. of other classes of shares | Par value <i>(State currency)</i> | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | <u></u> | <u></u> | <u></u> |
| Increase/(decrease) | | | <u></u> | <u></u> | <u></u> |
| Balance at close of the month | | | <u></u> | <u></u> | <u></u> |

Total authorised share capital at the end of the month (HK\$):

1,000,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) | No. of ordinary shares (2) | No. of preference shares | No. of other classes of shares |
|--------------------------------------|-------------------------------|-------------------------------|-----------------------------|-----------------------------------|
| Balance at close of preceding month | <u>2,242,580,000</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) during the month | <u>-</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | <u>2,242,580,000</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO Share | | | | | | |
| Ordinary scheme | | | | | | |
| Exercise price: HK\$3.24 (7 May 2008) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 0 |
| <i>(Note 1)</i> | | | | | | |
| 2. Share Option Scheme | | | | | | |
| Exercise price: HK\$4.11 (adopted on 7 May 2008) (granted on 29 July 2009) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 6,810,000 |
| <i>(Note 1)</i> | | | | | | |
| 3. Share Option Scheme | | | | | | |
| Exercise price: HK\$5.01 (adopted on 7 May 2008) (granted on 28 Jan 2010) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 500,000 |
| <i>(Note 1)</i> | | | | | | |
| 4. Share Option Scheme | | | | | | |
| Exercise price: HK\$6.13 (adopted on 7 May 2008) (granted on 30 Mar 2010) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 600,000 |
| <i>(Note 1)</i> | | | | | | |
| 5. Share Option Scheme | | | | | | |
| Exercise price: HK\$6.00 (adopted on 7 May 2008) (granted on 28 May 2010) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 9,000,000 |
| <i>(Note 1)</i> | | | | | | |
| 6. Share Option Scheme | | | | | | |
| Exercise price: HK\$2.35 (adopted on 7 May 2008) (granted on 7 Dec 2011) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 16,455,000 |
| | | | | | | |
| | | | Total A. (Ordinary shares) | | N/A | |
| | | | (Preference shares) | | N/A | |
| | | | (Other class) | | N/A | |
| Total funds raised during the month from exercise of options (HK\$) | | | | | N/A | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/ yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------------------|--|----------------------------------|---|--|--|
| 1. N/A | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| Total B. (Ordinary shares) | | | | | N/A | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| Total C. (Ordinary shares) | | | | | N/A | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>) | | |
| 2.. <hr/> <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>) | | |
| 3.. <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (<i>Note 1</i>) | | |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> | N/A | |
| <div style="text-align: right;">(Preference shares)</div> | N/A | |
| <div style="text-align: right;">(Other class)</div> | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------|---|--|---|
| 1. Rights issue | At price : | State currency | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date: (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p> | | |
| | | | N/A | | |
| 2. Open offer | At price : | State currency | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date: (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p> | | |
| | | | N/A | | |
| 3. Placing | At price : | State currency | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date: (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p> | | |
| | | | N/A | | |
| 4. Bonus issue | | N/A | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date: (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p> | | |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|-------------------------|------------|----------------|------------|--|---|-------|
| 5. Scrip dividend | At price : | State currency | <u>N/A</u> | Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| 6. Repurchase of shares | | N/A | | Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| 7. Redemption of shares | | N/A | | Class of shares redeemed <i>(Note 1)</i> _____ Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| 8. Consideration issue | At price : | State currency | <u>N/A</u> | Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------|-------------------|--|--|---|
| 9. Capital reorganisation | | N/A | Class of shares issuable <i>(Note 1)</i> _____ Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | |
| 10. Other: (Subscription of new shares) | At price : | State currency | Class of shares issuable <i>(Note 1)</i> <u>ordinary</u> Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | <u>N/A</u> | | | |
| | | | | Total E. (Ordinary shares) | <u>N/A</u> |
| | | | | (Preference shares) | <u>N/A</u> |
| | | | | (Other class) | <u>N/A</u> |

| | | |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | <u>N/A</u> |
| | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> | | |

Remarks (if any):

Submitted by: Yeung Lo Bun

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*