

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Xtep International Holdings Limited |
|----------------|-------------------------------------|
| Date Submitted | 01/09/2017 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>1368</u> Description : <u>Ordinary Shares</u> | | | | | | | | |
|---|------------------------|----------------------------------|---|--|--|--|--|--|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | | | |
| Balance at close of preceding month | 100,000,000,000 | 0.01 | 1,000,000,000 | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | 100,000,000,000 | 0.01 | 1,000,000,000 | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | tion : | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | | | | | | | |

2. Preference Shares

| Stock code : <u>N</u> | V/A Descr | iption : | | |
|-----------------------|-----------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of | the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> | Description : | | |
|-------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | | |
| Increase/(decrease) | | | |
| Balance at close of the mont | 1 | | |

Total authorised share capital at the end of the month (HK\$):

1,000,000,000

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes of | |
|--|---------------|-----------|------------------|-------------------------|--|
| | (1) | (2) | shares | shares | |
| Balance at close of preceding month | 2,220,185,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | |
| Balance at close of the month | 2,220,185,000 | N/A | N/A | N/A | |

| III. Details of Movements | in | Issued Share Capital |
|---------------------------|----|----------------------|
|---------------------------|----|----------------------|

| Particulars of share | | | | | No. of new shares | No. of new shares of |
|--|--------------|-------------|-----------------|------------------|-------------------|--------------------------|
| option scheme | | | | | of issuer issued | issuer which may be |
| including EGM | | | | | during the month | issued pursuant thereto |
| approval date | | | | | pursuant thereto | as at close of the month |
| (dd/mm/yyyy) and | | Movement du | uring the month | | pursuant increto | us at close of the month |
| class of shares | | | C | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| . Pre-IPO Share | Granted | Excretised | Cullectied | Lupsed | | |
| Option scheme | | | | | | |
| Exercise price: HK\$3.24 | | | | | | |
| (7 May 2008) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 11,475,000 |
| | IN/A | IN/A | IN/A | IN/A | IN/A | 11,475,000 |
| Note 1) | | | | | | |
| 2.Share Option Scheme | | | | | | |
| Exercise price: HK\$4.11 | | | | | | |
| (adopted on 7 May 2008) | | | | | | |
| (granted on 29 July 2009) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 9,290,000 |
| Note 1) | | | | | | |
| 3.Share Option Scheme | | | | | | |
| Exercise price: HK\$5.01 | | | | | | |
| (adopted on 7 May 2008) | | | | | | |
| (granted on 28 Jan 2010) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 500,000 |
| Note 1) | | | | | | |
| 4.Share Option Scheme | | | | | | |
| Exercise price: HK\$6.13 | | | | | | |
| (adopted on 7 May 2008) | | | | | | |
| (granted on 30 Mar 2010) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 600,000 |
| Note 1) | | | | | | |
| 5.Share Option Scheme | | | | | | |
| Exercise price: HK\$6.00 | | | | | | |
| (adopted on 7 May 2008) | | | | | | |
| (granted on 28 May 2010) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 9.000.000 |
| Note 1) | 14/24 | | 10/11 | 11/21 | 11/21 | 9,000,000 |
| 5.Share Option Scheme | | | | | | |
| Exercise price: HK\$2.35 | | | | | | |
| | | | | | | |
| (adopted on 7 May 2008) (granted on 7 Dec 2011) | | | | | | |
| <u>0</u> | NT/A | NT/A | NT/A | NT/A | NT/A | 26 605 000 |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 26,695,000 |
| Note 1) | | | T-4-1 4 (2) | | NT / A | |
| | | | | Ordinary shares) | N/A | |
| | | | (Pre | eference shares) | N/A | |
| | | | | (Other class) | N/A | |
| tal funds raised during the | month from e | exercise of | | | | |
| tions (HK\$) | | | | N/A | | |

| Warrants to Issue Shares of the I | ssuer which a | re to b | e Listed | | | No. of a com | No. of some |
|--|---------------------------------|---------|---|----------------------------------|--|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | | ninal value at of preceding month | Exercised during the month | Nominal value at close of the month | issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | | |
| | _ | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | · | | | | | |
| (dd/mm/yyyy)2. | | / |) | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ | / |) | | | | |
| <u>3.</u> | | , | , | | | | |
| | _ | | | | | | |
| (/ /) | | | | | | · | <u> </u> |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy)4. | (/ | / |) | | | | |
| <u>т.</u> | - | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ | / |) | | | | |
| | | | То | | rdinary shares) <u>N</u> ference shares) <u>N</u> | [/A | - |
| | | | | | (Other class) <u>N</u> | /A | - |

| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description 1. N/A | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | | |
| 3. | (' ') | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | <i>,</i> , , , , , , | | | | | |
| (dd/mm/yyyy) | (/ /) | , | Fotal C. (Ordir | nary shares) N/A | | |
| | | | (Prefere | ence shares) N/A | L | - |
| | | | (0 | Other class) <u>N/A</u> | L | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | - | |
| shares (Note 1) | | |
| 2 | - | |
| | | |
| | | |
| 3 | - | |
| | | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| | | |

| Oth | her Movements in Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|-----------------------------------|---|--|-----|-----|--|---|
| | | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{N/A}}$ | (<i>Note 1</i>) Issue and allotment | (/ | /) | | |
| 1. | Auguts issue | currency | date : (dd/mm/yyyy) EGM approval date: | (/ | /) | | |
| | | | (dd/mm/yyyy) | × · | , | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State $\frac{N/A}{currency}$ | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | |
| | | | | | | | |

| S. Scrip dividend At price : State currency N/A Issue and allotment $(///)$ S. Scrip dividend At price : State currency N/A Issue and allotment $(///)$ EGM approval date : $(d/mnvyyyy)$ EGM approval date : $(///)$ 6. Repurchase of shares N/A Case of shares repurchased (Note 1) 7. Redemption of shares N/A Case of shares redecened (Note 1) 7. Redemption of shares N/A Case of shares redecened (Note 1) 7. Redemption of shares N/A Redemption date : $(///)$ 8. Consideration issue At price : State currency N/A Issue and allotment (///) 9. Class of shares issuable (Mote 1) | | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|------------------------------|------------------|------------------------------------|-----|-----|--|---|
| 5. Scrip dividend At price : $\frac{State}{currency} \frac{N/A}{M}$ Issue and allotment $\binom{f}{f}$) EGM approval date: $\binom{f}{f}$) EGM approval date: $\binom{f}{f}$) 6. Repurchase of N/A $\frac{Class of shares}{Cancellation date :} \binom{f}{f}$) 6. Repurchase of N/A $\frac{Class of shares}{Cancellation date :} \binom{f}{f}$) EGM approval date: $\binom{f}{f}$) | | | | | | | | |
| EGM approval date: $(//)$ (dd/mm/yyyy) (dd/mm/yyyy) 6. Repurchase of shares shares N/A Cacsellation date : (//) (dd/mm/yyyy) EGM approval date: (//) 7. Redemption of shares 7. Redemption of shares N/A Class of shares redeemed (Note 1) 7. Redemption of shares N/A Redemption date : (///) 7. Redemption of shares N/A Redemption date : (///) 8. Consideration issue At price : State currency N/A Issue and allotment (///) | 5. | Scrip dividend At price | State <u>N/A</u> | Issue and allotment | (/ | /) | | |
| 6. Repurchase of shares N/A Cancellation date : $(/ /)$ 6. Repurchase of shares N/A Cancellation date : $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ (d/mm/yyyy) EGM approval date: $(/ /)$ 7. Redemption of shares N/A Redemption date : $(/ /)$ Redemption date : $(/ /)$ (d/mm/yyyy) EGM approval date: $(/ /)$ 8. Consideration issue At price : $\frac{State}{currency} \frac{N/A}{M}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ | | | · | EGM approval date: | (/ | /) | | |
| 6. Repurchase of shares N/A Cancellation date : $(/ /)$ 6. Repurchase of shares N/A Cancellation date : $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ (d/mm/yyyy) EGM approval date: $(/ /)$ 7. Redemption of shares N/A Redemption date : $(/ /)$ Redemption date : $(/ /)$ (d/mm/yyyy) EGM approval date: $(/ /)$ 8. Consideration issue At price : $\frac{State}{currency} \frac{N/A}{M}$ Issue and allotment date : $(/ /)$ Base and allotment date : $(/ /)$ EGM approval date: $(/ /)$ | | | | | | | | |
| shares N/A (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | | | | |
| Distribution Class of shares (dd/mm/yyyy) | 6. | | N/A | | (/ | /) | | |
| 7. Redemption of shares N/A Redemption date : $(/ /)$ Redemption date : $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ Redemption of shares issuable EGM approval date: $(/ /)$ Redemption date : $(/ /)$ EGM approval date: $(/ /)$ Redemption date : $(/ /)$ EGM approval date: $(/ /)$ Redemption date : $(/ /)$ EGM approval date: $(/ /)$ Redemption date : $(/ /)$ EGM approval date: $(/ /)$ | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | _ |
| 7. Redemption of shares N/A Redemption date : $(/ /)$ Redemption date : $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ Redemption of shares issuable EGM approval date: $(/ /)$ Redemption date : $(/ /)$ EGM approval date: $(/ /)$ Redemption date : $(/ /)$ EGM approval date: $(/ /)$ Redemption date : $(/ /)$ EGM approval date: $(/ /)$ Redemption date : $(/ /)$ EGM approval date: $(/ /)$ | | | | | | | | |
| shares N/A (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency N/A Issue and allotment $(/ /)$ date : $(dd/mm/yyyy)$ EGM approval date: $(/ /)$ | | | | | | | | |
| Book approvide date: (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price : State N/A Issue and allotment (1 / / 1) EGM approval date: (1 / / 1) | 7. | | N/A | Redemption date : (dd/mm/yyyy) | | | | |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{M/A}}$ Issue and allotment $\begin{pmatrix} / / \\ / \end{pmatrix}$ EGM approval date: $\begin{pmatrix} / / \\ / \end{pmatrix}$ | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| 8. Consideration issue At price : State currency $\underline{N/A}$ Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(//)$ | | | | | | | | |
| 8. Consideration issue At price : currency $\frac{1/A}{2}$ date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| Bolif upploval date: | 8. | Consideration issue At price | State <u>N/A</u> | | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|---|--|--|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 9. | Capital reorganisation | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| 10 | Other | | Class of shares issuable (<i>Note 1</i>) | <u>ordinary</u> | | |
| 10. | Other (Subscription of At p new shares) | At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$ | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | Ordinary share eference share (Other class | es) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | |
|--|-----|-----|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks (i | f any): |
|------------|---------|
|------------|---------|

| Submitted by: <u>Yeung Lo Bun</u> |
|-----------------------------------|
| Title: Company Secretary |

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.