

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | | | | | |
|--|---------------------------------|----------------------------------|---|--|--|--|--|--|--|
| Name of Issuer Xtep I Date Submitted 02/11/ | International Holdings /2015 | Limited | | | | | | | |
| I. Movements in Authorised Share Ca | pital | | | | | | | | |
| 1. Ordinary Shares | | | | | | | | | |
| (1) Stock code : <u>1368</u> Desc | ription : Ordinary | Shares | | | | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | | | | |
| Balance at close of preceding month | 100,000,000,000 | 0.01 | 1,000,000,000 | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | 100,000,000,000 | 0.01 | 1,000,000,000 | | | | | | |
| (2) Stock code : N/A Desc | ription : | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | | |
| Balance at close of preceding month | | | | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | | | | | | | | | |

31/10/2015

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|--------|------------|--------|
| • , | Protoronco | harac |
| ∠. | Preference | Shares |

| Stock code: N/A Descri | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descri | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |

Total authorised share capital at the end of the month (HK\$): 1,000,000,000

II. Movements in Issued Share Capital

Balance at close of the month

Increase/(decrease)

| | No. of ordinary shares | | No of preference | No. of other classes of |
|--|------------------------|-----|------------------|-------------------------|
| | (1) | (2) | shares | shares |
| Balance at close of preceding month | 2,181,585,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 310,000 | N/A | N/A | N/A |
| Balance at close of the month | 2,181,895,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | | | | | No. of new shares | No. of new shares of |
|--|--------------|-------------|----------------|------------------|-----------------------------------|--|
| option scheme including EGM | | | | | of issuer issued during the month | issuer which may be |
| | | | | | | issued pursuant thereto as at close of the month |
| approval date Movement de | | | ring the month | | pursuant thereto | as at close of the month |
| (dd/mm/yyyy) and _ class of shares | | | 8 | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO Share | Granted | Excleised | Cancened | Lapseu | | |
| Option scheme | | | | | | |
| Exercise price: HK\$3.24 | | | | | | |
| (7 May 2008) | | | | | | |
| | N/A | N/A | N/A | NT / A | NT/A | 16 615 000 |
| Ordinary shares (Note 1) | IN/A | N/A | IN/A | N/A | N/A | 16,615,000 |
| 2.Share Option Scheme | | | | | | |
| Exercise price: HK\$4.11 | | | | | | |
| | | | | | | |
| (adopted on 7 May 2008) (granted on 29 July 2009) | | | | | | |
| | NT/A | NT/A | NT/A | NT/A | NT/A | 0.640.000 |
| Ordinary shares | N/A | N/A | N/A | <u>N/A</u> | N/A | 9,640,000 |
| (Note 1) 3. Share Option Scheme | | | | | | |
| Exercise price: HK\$5.01 | | | | | | |
| • | | | | | | |
| (adopted on 7 May 2008) | | | | | | |
| (granted on 28 Jan 2010) | NT/A | NT/A | NT/A | NT/A | NT/A | 500,000 |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 500,000 |
| (Note 1) | | | | | | |
| 4.Share Option Scheme | | | | | | |
| Exercise price: HK\$6.13 | | | | | | |
| (adopted on 7 May 2008) | | | | | | |
| (granted on 30 Mar 2010) | 37/4 | 37/4 | 37/4 | 37/4 | 37/4 | 500,000 |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 600,000 |
| (Note 1) | | | | | | |
| 5.Share Option Scheme | | | | | | |
| Exercise price: HK\$6.00 | | | | | | |
| (adopted on 7 May 2008) | | | | | | |
| (granted on 28 May 2010) | 3.T./ A | 37/4 | 3.7/4 | 3.7/4 | 3.7/4 | 10,000,000 |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 10,000,000 |
| (Note 1) | | | | | | |
| 6.Share Option Scheme | | | | | | |
| Exercise price: HK\$2.35 | | | | | | |
| (adopted on 7 May 2008) | | | | | | |
| (granted on 7 Dec 2011) | | | | | | _ , |
| Ordinary shares | N/A | 310,000 | N/A | N/A | 310,000 | 54,495,000 |
| (Note 1) | | | m . 1 | | 210.000 | |
| | | | , | ordinary shares) | 310,000 | |
| | | | (Pre | eference shares) | N/A | |
| | | | | (Other class) | N/A | |
| otal funds raised during the | month from e | exercise of | | | | |
| ptions (HK\$) | | | | 728,500 | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | close of | l value at preceding onth | Exercised during the month | Nominal value at close of the month | issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|------------|---------------------------------|----------------------------|---|--|---|
| | - | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | - | | | | | | |
| (dd/mm/yyyy) | | /) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | · <u>-</u> | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ | /) | | | | | |
| | - - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | _ | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) | | | | | |
| 4. | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) | | | | | |
| | | | To | | Ordinary shares) Note ference shares) Note (Other class) Note ference shares) | /A | - - - |

| Class and description 1. N/A | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------|------------------------------------|----------------------------|---|--|--|
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | A | - - - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | - | |
| | | |
| | • | |
| shares (Note 1) | | <u> </u> |
| | | |
| 2 | - | |
| - | | |
| (/ /) | | |
| shares (Note 1) | | · - |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | - | |
| Shares (Note 1) | | · · |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | <u>.</u> |
| | | |

| | Type of Issue | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|-------------------------------|---|-------|---|--|---|
| | Type of Issue | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | _ | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

| | Type of Issue | | j | roi Maiii | БОаг | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|-------------------------------|--|-----------|------|--|----------------------|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency N/A | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | - | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | N/A | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | N/A | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency N/A | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

N/A

N/A

N/A

(2)

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|------------------------------------|---|------------------------------|--|---|
| | | | Class of shares issuable | | | |
| | | | (Note 1) | | | |
| 9. | Capital reorganisation | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuable | <u> </u> | | |
| 10 | Other | At price State N/A | (Note 1) | | | |
| 10. | (Please specify) | At price : State N/A currency | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | Total E. (| Ordinary shar | es) N/A | |
| | | | (P | reference shar (Other cla | | · · |
| | | | | | | |
| | | | | | | |
| To | otal increase / (decre | ease) in ordinary shares during th | ne month (i.e. Total of A to | E). | (1) 310,000 |) |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| \mathbf{F} | or N | Aain | Board | and | GFM | listed | iccuer |
|--------------|-------|-------------|-------|-----|--------|--------|---------|
| 1. | UI II | иаш | Doard | anu | CHERVE | HSICU | issucia |

| Remarks (if any): |
|--|
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| |
| |
| |
| |
| |
| |
| |
| Submitted by: Ho Yui Pok, Eleutherius |
| Title: Executive Director (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.